



ABN 95 092 989 083 | AFSL 247 100
Participant of ASX, Cboe Australia, SSX & NSX

Client Account Number

--	--	--	--	--	--	--	--

SOPHISTICATED INVESTOR CERTIFICATE

(Issued under Sections 708(8) and / or 761G of the Corporations Act 2001)

Full Name of Investor(s) or Company

Address Details

Suburb	Postcode	State

I certify that the following is true and correct in every particular:

- a. I am a Qualified Accountant within the meaning of Section 9 of the Corporations Act 2001.
- b. This Certificate is given at the request of the Investor described above ("Investor") in relation to potential offers to subscribe for or acquire securities or who can be defined as a Wholesale Investor.
- c. This Certificate is given for the purpose of Section 708(8)(c) and Section 761G(7)(c) of the Corporation Act 2001; and
- d. The investor (and associated entities);
 - 1. Has net assets of at least A\$2.5 million, including net assets of a company or trust controlled by the Investor; or
 - 2. Has a gross income for each of the last 2 financial years of at least A\$250,000 a year, including a gross income of a company or trust controlled by the Investor.

Qualified Accountant means a member of a professional body that is approved by the Australian Securities and Investments Commission ("ASIC") in writing for the purposes of the definition. ASIC will approve any member of:

- a. The Australian Society of Certified Practising Accountants ("ASPCA"), who is entitled to use the post-nominals "CPA" or "FCPA", and is subject to and complies with the ICAA's continuing professional development requirements; or
- b. The Institute of Chartered Accountants in Australia ("the ICAA"), who is entitled to use the post-nominals of "CA", "ACA" or "FCA", and is subject to and complies with the ICAA's continuing professional education requirements, or
- c. The National Institute of Accountants ("the NIA"), who is entitled to use the post-nominals "MNIA" or "FNIA" and is subject to and complies with the NIA's continuing professional education requirements.
- d. Eligible foreign accountants include any of the following:
 - The American Institute of Certified Public Accountants;
 - Association of Certified Chartered Accountants (United Kingdom);
 - Canadian Institute of Chartered Accountants;
 - Institute of Chartered Accountants of New Zealand
 - The Institute of Chartered Accountants in England and Wales;
 - The Institute of Chartered Accountants in Ireland; and
 - The Institute of Chartered Accountants of Scotland.



Level 14, 172 St Georges Terrace
PERTH, WA 6000
P.O. Box 7625
CLOISTERS SQUARE, WA 6850
P: 1300 308 305

ABN 95 092 989 083 | AFSL 247 100
Participant of ASX, Cboe Australia, SSX & NSX

Eligible foreign Accountants must have:

- a. At least three years of practical experience in accounting or auditing; and
- b. is only providing a certificate of the purposes of paragraphs 708(8)(c) and 761G(7)(c) of the Act to a person who is resident in the same country (other than Australia) as that member.

Finally, I confirm that I am independent of the above-named person and/or entities.

ACKNOWLEDGEMENT AND SIGNATURE

Accountant	Firm
Name:	Name of Firm:
Signature:	Business Address:
Contact Number:	Certificate Issue Date:

*** This certificate is valid for 2 years from the date of issue**

Please send the completed form to:
State One Stockbroking Ltd
PO BOX 7625
CLOISTERS SQUARE WA 6850

Or Email: 708@amscot.com.au