STATE ONE EQUITIES PTY LTD
AFSL 233 129

Level 14,
172 St George's Terrace
PERTH WA 6000
PO Box 7625
CLOISTERS SQUARE WA 6850
+61 8 9288 3388

Level 6,
83 York Street
SYDNEY NSW 2000
PO Box R1931
ROYAL EXCHANGE NSW 1225
Tel: +61 2 9024 9100

FIRM STOCK REQUEST FORM

VONEX LIMITED ('VN8')

This Firm Stock Request Form is submitted by

(Name) ("the Applicant").

It must be returned by no later than 4:00 PM WST on Monday, 04th June 2018 to:

State One Equities Pty Ltd ("State One")	**Attention:**	Linda Hill
Level 14, 172 St Georges Terrace	**Email:**	vonex@stateone.com.au
Perth WA 6000		

The Applicant hereby requests the following amount of Firm Stock in connection with the offer by VONEX Limited ("VN8") of fully paid ordinary shares under a prospectus lodged with ASIC on 24 April 2018 (**Offer**):

Firm Stock Requested = Application for VN8 Shares	
VN8 Shares @ $0.20	**Gross Value: A$**

The Applicant acknowledges and agrees with State One that:

(a) VONEX Limited is a speculative investment;
(b) the Corporations Act prohibits the Company (or State One) from processing applications under the Offer in the seven-day period after the lodgement of the prospectus with ASIC (**Exposure Period**);
(c) the prospectus is made generally available (without the application form) during the Exposure Period by being posted on the VN8 website at https://investors.vonex.com.au/offer/;
(d) applications received during the Exposure Period will not be processed until after the expiry of that period, and no preference will be conferred on applications received during the Exposure Period;
(e) it has read and agrees to be bound by all the terms and conditions pertaining to the Offer (including any associated disclosures and disclaimers) as set out in the Prospectus, and the Information Memorandum ('Flyer") compiled by State One in its capacity as Lead Manager to the Offer;
(f) it will be bound by the determination of State One in relation to any aspect of the VN8 IPO;
(g) once the Offer is open, it will complete the Offer Application Form(s), in respect of the total number of shares as per this Firm Stock Request (with appropriate application monies);
(h) it will accept any lesser number of shares offered by the Company (or by State One, in its capacity as lead manager to the Offer);
(i) the commission payable to State One by VN8 on a successful close of the Offer will be 7.0% plus GST on all funds raised.

PLEASE COMPLETE REGISTRATION DETAILS BELOW

Individual / Company name:		
Account designation:		
Address		
Suburb:	State:	Postcode:
ABN:	TFN:	HIN:
Telephone:	Fax:	Email:

DETAILS OF AUTHORISED SIGNATORY	AUTHORISED SIGNATORY
Name:	Signature:
Title:	By executing this acceptance form the signatory warrants that it is duly authorised to execute this acceptance form on behalf of the subscriber
Organisation:	Date

STATE ONE DISCLAIMER & DISCLOSURE OF INTEREST

The offer of securities is made in the Prospectus lodged with ASIC by Vonex Limited on 13/03/2018 ("Prospectus"). Anyone wishing to acquire securities should read the Prospectus in its entirety and complete an application form contained in, or accompanying, the Prospectus. An electronic copy of the Prospectus may be viewed at https://investors.vonex.com.au/offer/

The Offer Term Sheet has been distributed in confidence to clients of State One Stockbroking Ltd ("State One") and may not be reproduced or disclosed to any other person. State One Equities Pty Ltd ("State One Equities") is the Lead Manager to the Offers set out in the Prospectus. The distribution of this Firm Stock Request Form ("form") to persons, or in jurisdictions, outside Australia may be restricted by law and any person into whose possession this document comes should seek advice on and observe those restrictions. Any failure to comply with such restrictions may violate applicable securities laws.

The form does not constitute an invitation, recommendation or offer by State One, nor its agents, affiliates, related bodies corporate, officers, directors and employees for the purchase or subscription of any asset, shares, debentures or similar instruments in Vonex Limited by the recipient of this form ("Recipient"). Furthermore, this form does not advertise any such information or offer, is not a term sheet, product disclosure statement or other disclosure document (as each of those terms are defined in the Corporations Act 2001 (Cth)) ("Corporations Act") and does not contain all of the information that would be contained in a term sheet or other disclosure document prepared under the Corporations Act. Rather, the form is to be read in conjunction with the Offer Term Sheet and the Prospectus. Under no circumstances will this form be deemed or construed to be an offer to the Recipient or any other person to subscribe for shares under the Prospectus. Other than the Recipient's acceptance of the conditions set out in this Disclaimer & Disclosure of Interest, nothing contained in this form is intended to be legally binding and no legally binding contract, arrangement or understanding will exist between State One and any person as a result of this form. Reliance should not be placed on the information or opinions set out in this form.

Neither this form nor any information it contains constitutes financial product, investment, accounting, financial, legal or tax advice. It does not take into consideration the investment objectives, financial situation or particular needs of any particular investor. The Recipient acknowledges and agrees that it will make its own enquiries and investigations, and obtain its own independent legal and financial advice, to verify all information on which it intends to rely. State One and its agents, affiliates, related bodies corporate, officers, directors and employees make no recommendation or warranty, express or implied, to you concerning the shares or the fairness, accuracy, reliability, completeness or correctness of the statements, estimates, opinions, conclusions and other information provided in this form, or concerning the performance of VN8. This form is intended to provide background information only and does not purport to make any recommendation upon which you may reasonably rely without taking further and more specific advice. To the maximum extent permitted by law, State One, its related bodies corporate and their respective agents, affiliates, officers, directors, employees and advisors accept no responsibility for any information provided in this form, including any forward looking information, and disclaim any liability whatsoever (including, without limitation, any liability arising from fault or negligence) for any direct or indirect loss or damage howsoever arising from any use of this form or anything contained in or omitted from this form or otherwise in connection therewith.

State One and persons associated with State One may earn brokerage, commissions, fees & other benefits & advantages, whether pecuniary or not & whether direct or indirect, in connection with the making of a recommendation or a dealing by a client in Vonex Limited & which may reasonably be expected to be capable of having an influence in the making of any recommendation. The Recipient of this form or any entity or person receiving this document represents, warrants and confirms that it accepts the qualifications, limitations and disclaimers set out in this Disclaimer & Disclosure of Interest.

As disclosed in the Prospectus, VN8 will pay State One Equities a fee of up to 7% of the amount raised under the Offer (excluding GST).