



WARRANT
CLIENT AGREEMENT FORM
With State One Stockbroking Ltd

I/We
(Full name)

Of
(Address)

amscot Account Number.....

Hereby declare that:

1. **I/We have received and read a copy of the Explanatory Booklet issued by the Australian Stock Exchange Limited and Chi-X Australia (the Exchanges) in respect of Warrants.**
2. I/We understand that neither Australian Options Market nor Options Clearing House Pty Limited have any involvement whatsoever in Warrants.
3. I/We am/are aware that a Warrant has limited life and cannot be traded after its expiry date.
4. I/We am/are aware that the Warrants do not have to standardized Terms of Issue and acknowledge that it is my responsibility to become aware of the Terms of Issue of any Warrant in which I choose to invest.
5. I/We am/are aware that Warrants may be subject to adjustments after their initial issue. I acknowledge that it is my responsibility to become aware of any adjustments, which may have been made to any Warrant in which I choose to invest.
6. I/We am/are aware that admission to Trading Status of a Warrant does not imply that the Exchange or the National Securities Exchanges Guarantee Corporation Limited gives any guarantee or warranty as to the viability of the Warrant-Issuer or Guarantor.
7. I/We acknowledge that failure of the Warrant-Issuer or the Guarantor (if applicable) to fulfil their obligations does not give rise to a claim against the exchange handling Member Organisations or the National Securities Guarantee Corporation Limited.

Signed this day of 20.....

.....
(Client signature)

.....
(Client signature)

Return this completed agreement to State One Stockbroking Ltd to enable you to transact business in Warrants listed on ASX or Chi-X Exchanges.