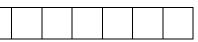


ABN 95 092 989 083 | AFSL 247 100 Participant of ASX, Cboe Australia, SSX & NSX

Client Account Number



SOPHISTICATED INVESTOR CERTIFICATE

(Issued under Sections 708(8) and / or 761G of the Corporations Act 2001)

Full Name of Investor(s) or Company			
Address Details			
Suburb	Postcode	State	

I certify that the following is true and correct in every particular:

a. I am a Qualified Accountant within the meaning of Section 9 of the Corporations Act 2001.

b. This Certificate is given at the request of the Investor described above ("Investor") in relation to potential offers to subscribe for or acquire securities or who can be defined as a Wholesale Investor.

c. This Certificate is given for the purpose of Section 708(8)(c) and Section 761G(7)(c) of the Corporation Act 2001; and

d. The investor (and associated entities);

- 1. Has net assets of at least A\$2.5 million, including net assets of a company or trust controlled by the Investor; or
- 2. Has a gross income for each of the last 2 financial years of at least A\$250,000 a year, including a gross income of a company or trust controlled by the Investor.

Qualified Accountant means a member of a professional body that is approved by the Australian Securities and Investments Commission ("ASIC") in writing for the purposes of the definition. ASIC will approve any member of:

a. The Australian Society of Certified Practicing Accountants ("ASPCA"), who is entitled to use the post-nominals "CPA" of "FCPA", and is subject to and complies with the ICAA's continuing professional development requirements; or

b. The Institute of Chartered Accountants in Australia ("the ICAA"), who is entitled to use the post-nominals of "CA", "ACA" or "FCA", and is subject to and complies with the ICAA's continuing professional education requirements, or

c. The National Institute of Accountants ("the NIA"), who is entitled to use the post-nominals "MNIA" or "FNIA" and is subject to and complies with the NIA's continuing professional education requirements.

d. Eligible foreign accountants include any of the following:

- The American Institute of Certified Public Accountants;
- · Association of Certified Chartered Accountants (United Kingdom);
- · Canadian Institute of Chartered Accountants;
- Institute of Charted Accountants of New Zealand
- The Institute of Chartered Accountants in England and Wales;
- The Institute of Charted Accountants in Ireland; and
- The Institute of Charted Accountants of Scotland.



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Eligible foreign Accountants must have:

a. At least three years of practical experience in accounting or auditing; and

b. is only providing a certificate of the purposes of paragraphs 708(8)(c) and 761G(7)(c) of the Act to a person who is resident in the same country (other than Australia) as that member.

Finally, I confirm that I am independent of the above-named person and/or entities.

ACKNOWLEDGEMENT AND SIGNATURE

Accountant	Firm
Name:	Name of Firm:
Signature:	Business Address:
Contact Number:	Certificate Issue Date:

* This certificate is valid for 2 years from the date of issue

Please send the completed form to: State One Stockbroking Ltd PO BOX 7625 CLOISTERS SQUARE WA 6850

Or Email: 708@amscot.com.au