



## Daily Resources Overview

### Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
<b>Precious Metals (COMEX)</b>					
Gold (US\$/oz)	1,252	-0.1	-6.7	10.0	18.8
Silver (US\$/oz)	17.58	1.1	-11.4	9.2	26.6
Platinum (US\$/oz)	973	1.0	-11.0	2.5	8.6
<b>Industrial Metals (LME)</b>					
Copper (US\$/t)	4,738	0.4	2.7	-8.4	1.1
Aluminium (US\$/t)	1,670	0.0	6.0	7.0	11.3
Lead (US\$/t)	2,045	1.0	8.2	24.3	14.9
Zinc (US\$/t)	2,313	0.0	-0.1	38.5	45.3
Tin (US\$/t)	20,173	-0.5	2.3	24.6	37.4
Nickel (US\$/t)	10,205	-0.5	-0.1	0.2	15.6
<b>Bulks</b>					
Iron Ore (US\$/t)	55.86	0.0	-4.5	5.1	28.2
Thermal Coal (US\$/t)	61.80	weekly data	-0.6	-25.4	-2.0
<b>Energy</b>					
Brent Crude (US\$/bbl)	52	-1.1	7.3	-10.0	17.0
Natural Gas (US\$/MMBtu)	3.34	3.3	17.6	29.0	41.4
Uranium (US\$/lb)	22.80	0.0	-11.3	-38.8	-34.3
<b>Softs</b>					
Wheat (US\$/bu)	395	-0.3	-2.0	-28.8	-22.2
Sugar (US\$/lb)	23	1.3	12.1	67.9	55.1
Corn (US\$/bu)	340	-0.2	2.0	-18.6	-11.3
Soy (US\$/bu)	957	-0.2	-1.9	6.4	8.4
Cotton (US\$/lb)	67	-0.8	-3.7	8.1	5.8
<b>Other</b>					
CRB Comdty Index	402	0.0	-1.2	0.5	7.2

### Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	0.6	-10.3	106.7	113.1
Newmont	Gold	-0.2	-13.6	79.5	88.8
Goldcorp	Gold	-0.1	-11.4	-2.6	22.0
Anglo Platinum	Platinum	-3.0	-16.7	22.3	85.4
Anglo American	Diversified	2.3	20.6	40.5	241.0
BHP Billiton PLC	Diversified	2.5	12.1	-9.0	30.5
Rio Tinto PLC	Diversified	2.2	13.9	3.0	35.2
Teck Resources	Diversified	2.4	10.1	141.3	335.2
Glencore	Diversified	4.3	21.0	73.2	147.1
Vale	Iron Ore	2.5	10.6	-1.4	56.4
Fortescue	Iron Ore	0.2	-0.2	116.7	164.2
South32	Diversified	-4.3	10.0	57.3	128.2
China Shenhua	Coal	0.6	7.8	14.7	30.9
Freeport McMoRan	Copper	-1.7	-1.4	-24.9	49.6
Antofagasta	Copper	2.5	10.0	-7.7	17.2
Alcoa	Aluminium	-1.3	8.9	1.9	5.9
Chinalco	Aluminium	1.0	0.7	6.0	16.0
Rusal	Aluminium	-1.1	-4.8	-16.6	16.5
Norilsk Nickel	Nickel	-0.4	-1.3	0.0	22.4
Timah PT	Tin	0.0	-0.6	12.0	57.4
Boliden	Zinc	0.0	14.7	31.5	45.8
Cameco	Uranium	-1.5	-11.2	-42.9	-38.7
Arcelor Mittal	Steel	2.1	4.8	22.3	67.1

### Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.76	0.1	0.7	3.5	4.2
USD/ZAR	13.88	0.0	3.8	-3.8	11.4
USD/BRL	3.22	0.2	-0.8	20.6	23.0
USD/CAD	1.32	-0.2	-1.5	-2.3	4.5
USD/RUB	62.17	-0.1	3.3	1.0	16.7
USD/CNY	6.67	-0.1	0.1	-4.7	-2.7

### LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	355,300	-1.2	4.6	15.3	50.4
Aluminium	2,126,825	-0.4	-3.8	-32.4	-26.5
Lead	190,850	0.0	2.3	20.7	-0.4
Zinc	457,425	0.0	1.7	-22.3	-1.5
Tin	3,445	-0.9	-21.5	-25.9	-43.9
Nickel	360,282	0.0	-2.0	-19.3	-18.4

### Monday 10 October 2016

