



## Daily Resources Overview

### Commodity price movement

| Commodity                      | Price  | 1D %ch      | 1M %ch | 1Y %ch | YTD %ch |
|--------------------------------|--------|-------------|--------|--------|---------|
| <b>Precious Metals (COMEX)</b> |        |             |        |        |         |
| Gold (US\$/oz)                 | 1,256  | -1.0        | -6.2   | 9.3    | 18.4    |
| Silver (US\$/oz)               | 17.34  | -2.0        | -13.7  | 8.9    | 24.9    |
| Platinum (US\$/oz)             | 968    | -0.9        | -12.2  | 3.1    | 8.0     |
| <b>Industrial Metals (LME)</b> |        |             |        |        |         |
| Copper (US\$/t)                | 4,738  | -0.9        | 2.9    | -8.8   | 0.7     |
| Aluminium (US\$/t)             | 1,670  | 0.1         | 6.2    | 8.5    | 11.3    |
| Lead (US\$/t)                  | 2,045  | 0.4         | 5.6    | 26.9   | 13.8    |
| Zinc (US\$/t)                  | 2,313  | -0.9        | -0.2   | 41.5   | 45.2    |
| Tin (US\$/t)                   | 20,173 | 1.0         | 3.3    | 28.0   | 38.1    |
| Nickel (US\$/t)                | 10,205 | 1.7         | 1.5    | 2.9    | 16.2    |
| <b>Bulks</b>                   |        |             |        |        |         |
| Iron Ore (US\$/t)              | 55.86  | 0.0         | -5.6   | 5.1    | 28.2    |
| Thermal Coal (US\$/t)          | 61.80  | weekly data | -0.6   | -25.4  | -2.0    |
| <b>Energy</b>                  |        |             |        |        |         |
| Brent Crude (US\$/bbl)         | 53     | 1.4         | 10.4   | -9.6   | 18.4    |
| Natural Gas (US\$/MMBtu)       | 3.23   | 0.3         | 12.4   | 21.7   | 36.8    |
| Uranium (US\$/lb)              | 22.80  | 0.4         | -11.3  | -38.7  | -34.3   |
| <b>Softs</b>                   |        |             |        |        |         |
| Wheat (US\$/bu)                | 396    | -2.3        | -0.7   | -29.6  | -22.0   |
| Sugar (US\$/bu)                | 23     | -2.9        | 10.8   | 67.6   | 53.0    |
| Corn (US\$/bu)                 | 341    | -2.1        | 3.7    | -18.8  | -11.1   |
| Soy (US\$/bu)                  | 959    | 0.2         | -0.1   | 7.0    | 8.6     |
| Cotton (US\$/lb)               | 68     | -0.5        | -2.0   | 10.7   | 7.0     |
| <b>Other</b>                   |        |             |        |        |         |
| CRB Comdty Index               | 402    | 0.2         | -0.9   | 0.8    | 7.4     |

### Global resource share price movement

| Company Name     | Sector      | 1D %ch | 1M %ch | 1Y %ch | YTD %ch |
|------------------|-------------|--------|--------|--------|---------|
| Barrick Gold     | Gold        | -2.1   | -17.9  | 114.2  | 111.9   |
| Newmont          | Gold        | -1.6   | -18.9  | 85.6   | 89.3    |
| Goldcorp         | Gold        | -2.3   | -15.9  | 2.8    | 22.1    |
| Anglo Platinum   | Platinum    | 0.9    | -13.9  | 30.1   | 91.1    |
| Anglo American   | Diversified | -1.2   | 20.8   | 65.2   | 233.4   |
| BHP Billiton PLC | Diversified | -0.2   | 12.8   | -4.7   | 29.5    |
| Rio Tinto PLC    | Diversified | -0.8   | 12.8   | 13.2   | 32.3    |
| Teck Resources   | Diversified | -3.4   | -1.3   | 191.6  | 324.9   |
| Glencore         | Diversified | -0.2   | 17.0   | 82.0   | 137.0   |
| Vale             | Iron Ore    | -0.5   | 1.3    | 4.8    | 52.6    |
| Fortescue        | Iron Ore    | 2.3    | -1.2   | 134.8  | 163.6   |
| South32          | Diversified | 2.4    | 18.7   | 77.6   | 138.5   |
| China Shenhua    | Coal        | 3.3    | 10.0   | 13.6   | 30.0    |
| Freeport McMoRan | Copper      | -3.5   | -3.9   | -12.9  | 52.1    |
| Antofagasta      | Copper      | -0.6   | 6.7    | -0.1   | 14.3    |
| Aloa             | Aluminium   | 1.9    | 2.6    | -3.5   | 7.3     |
| Chinalco         | Aluminium   | 0.3    | 1.4    | 5.0    | 14.8    |
| Rusal            | Aluminium   | -2.1   | -4.1   | -14.2  | 17.7    |
| Norilsk Nickel   | Nickel      | -0.1   | -0.7   | 7.6    | 22.9    |
| Timah PT         | Tin         | 0.0    | -0.6   | 14.4   | 57.4    |
| Boliden          | Zinc        | 0.6    | 13.8   | 49.3   | 45.8    |
| Cameco           | Uranium     | -0.8   | -12.9  | -39.5  | -37.7   |
| Arcelor Mittal   | Steel       | 0.2    | 0.5    | 37.9   | 83.3    |

### Commodity currency exchange rates (note: red = weakness against US\$)

| Cross-rate | Spot  | 1D %ch | 1M %ch | 1Y %ch | YTD %ch |
|------------|-------|--------|--------|--------|---------|
| AUD/USD    | 0.76  | -0.5   | -1.3   | 5.9    | 4.1     |
| USD/ZAR    | 13.89 | -1.2   | 0.6    | -2.7   | 11.3    |
| USD/BRL    | 3.22  | -0.1   | -0.9   | 19.5   | 22.9    |
| USD/CAD    | 1.32  | -0.3   | -2.8   | -1.4   | 4.7     |
| USD/RUB    | 62.11 | 0.3    | 3.9    | 2.1    | 16.8    |
| USD/CNY    | 6.67  | -0.1   | 0.1    | -4.7   | -2.7    |

### LME warehouse inventories

| Commodity | Tonnes    | 1D %ch | 1M %ch | 1Y %ch | YTD %ch |
|-----------|-----------|--------|--------|--------|---------|
| Copper    | 359,725   | -1.5   | 7.4    | 15.2   | 52.3    |
| Aluminium | 2,134,300 | -0.4   | -3.5   | -32.4  | -26.3   |
| Lead      | 190,825   | 0.0    | 2.0    | 20.0   | -0.4    |
| Zinc      | 457,625   | 1.0    | 1.7    | -22.5  | -1.5    |
| Tin       | 3,475     | 0.0    | -21.2  | -24.6  | -43.4   |
| Nickel    | 380,282   | -0.1   | -2.1   | -19.8  | -18.4   |

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