

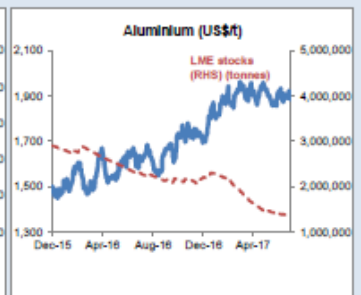
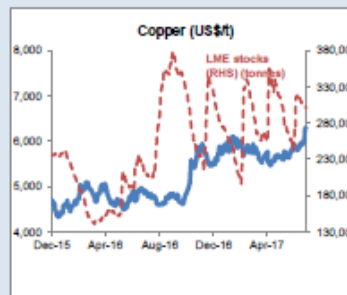
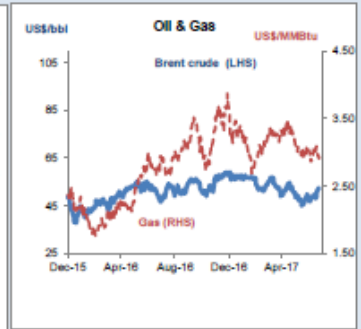
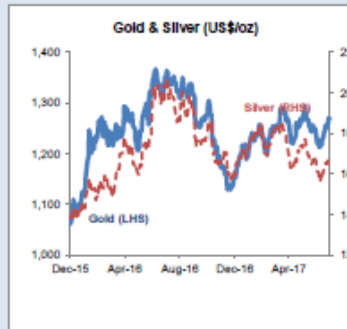


## Daily Resources Overview

Monday 31 July 2017

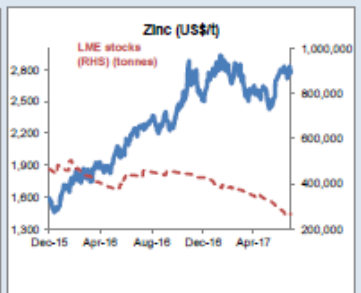
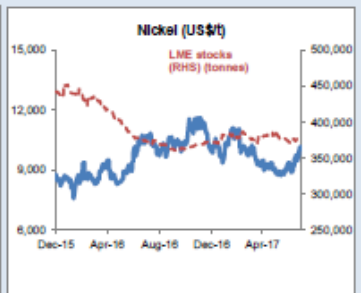
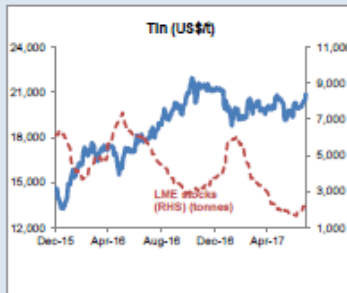
### Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
<b>Precious Metals (COMEX)</b>					
Gold (US\$/oz)	1269.25	0.7	1.4	-5.7	10.4
Silver (US\$/oz)	16.76	0.7	-0.3	-17.1	5.3
Platinum (US\$/oz)	935.00	1.1	0.8	-18.6	3.5
<b>Industrial Metals (LME)</b>					
Copper (US\$/t)	6295.50	0.0	7.3	28.9	14.0
Aluminium (US\$/t)	1884.50	-1.7	-0.3	17.9	10.6
Lead (US\$/t)	2297.50	0.5	0.6	28.2	14.9
Zinc (US\$/t)	2767.00	-1.0	1.2	25.6	8.2
Tin (US\$/t)	20600.00	-0.2	5.9	15.9	-2.5
Nickel (US\$/t)	10155.50	0.7	10.1	-4.7	1.9
<b>Bulks</b>					
Iron Ore (US\$/t)	68.73	-2.1	10.3	13.2	-12.9
Coking Coal (US\$/t)	179.90	0.7	22.1	78.3	-20.4
Thermal Coal (US\$/t)	72.00	1.4	10.8	48.5	5.9
<b>Energy</b>					
Brent Crude (US\$/bbl)	53	2.0	10.5	10.0	-10.7
Natural Gas (US\$/MMBtu)	2.98	0.1	-3.0	1.6	-18.9
Uranium (US\$/lb)	20.55	0.0	0.2	-23.5	0.5
<b>Softs</b>					
Wheat (US\$/bu)	481	0.3	1.7	-2.7	7.4
Sugar (US\$/lb)	14	-0.4	12.6	-19.8	-22.9
Corn (US\$/bu)	388	0.1	3.1	5.4	2.1
Soy (US\$/bu)	1,013	0.5	9.9	10.1	2.4
Cotton (US\$/lb)	70	-0.4	-5.6	-3.8	-0.6
<b>Other</b>					
CRB Comdty Index	443	0.1	0.2	8.7	4.7



### Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	2.1	6.0	-22.8	5.6
Newmont	Gold	1.7	14.4	-15.8	8.8
Goldcorp	Gold	1.9	1.1	-27.0	-4.0
Anglo Platinum	Platinum	-0.3	6.8	-27.3	21.0
Anglo American	Diversified	-0.1	20.3	48.3	6.2
BHP Billiton PLC	Diversified	0.1	8.8	29.8	1.1
Rio Tinto PLC	Diversified	0.2	8.1	42.4	10.9
Teck Resources	Diversified	-1.0	17.3	27.6	-1.9
Glenore	Diversified	0.2	15.3	79.1	20.6
Vale	Iron Ore	2.0	5.5	89.1	21.8
Fortescue	Iron Ore	3.4	3.8	22.3	-8.0
South32	Diversified	-2.1	6.3	55.3	3.6
China Shenhua	Coal	-1.3	7.9	48.8	51.1
Freeport McMoRan	Copper	0.7	21.6	12.7	10.7
Antofagasta	Copper	-0.4	17.4	87.5	39.0
Aloca	Aluminium	-2.0	9.2	49.8	26.9
Chinalco	Aluminium	-1.7	18.8	90.0	48.4
Rusal	Aluminium	-0.2	13.6	57.6	32.6
Norsk Nickel	Nickel	0.2	7.2	1.2	-11.9
Timah PT	Tin	-1.2	13.7	-0.8	-22.8
Boliden	Zinc	-1.5	10.8	35.4	7.1
Cameco	Uranium	1.2	11.0	5.0	-6.8
Arcelor Mittal	Steel	-1.5	10.9	27.7	4.6

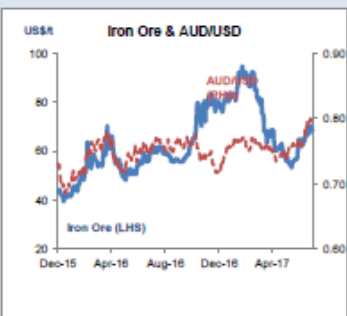


### Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.80	0.0	3.9	6.0	10.8
USD/ZAR	13.02	0.0	0.4	6.9	5.5
USD/BRL	3.13	0.6	4.7	5.1	3.9
USD/CAD	1.24	0.0	4.2	5.5	8.1
USD/RUB	59.62	-0.1	-1.2	12.4	3.2
USD/CNY	6.74	0.1	0.9	-1.2	3.1

### LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	300,575	-0.5	20.9	44.0	-6.7
Aluminium	1,361,900	-0.4	-3.9	-41.1	-38.3
Lead	154,100	-0.2	-9.2	-17.6	-21.0
Zinc	265,975	-0.1	-10.7	-38.7	-37.8
Tin	1,985	-5.3	13.4	-85.2	-47.0
Nickel	374,478	-0.4	0.2	0.0	0.9



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