



# Daily Resources Overview 27 March 2019

## International Markets: Commodities

Indices	Current	+/-	%	Previous	UpdateTime	WkClose	MthClose
<b>COMEX</b>							
Gold Apr 19	1321.1	-7.9	-0.59	1329	26/03/19 15:58:00	1318.7	1314.7
Silver May 19	15.42	-0.147	-0.94	15.567	26/03/19 15:57:59	15.407	15.64
Copper May 19	2.8635	0.007	0.25	2.8565	26/03/19 15:57:58	2.8425	2.944
<b>NYMEX</b>							
Platinum Apr 19	865.1	1.9	0.22	863.2	26/03/19 15:58:00	853.4	872.8
Palladium Mar 19	1513.7	-29.7	-1.92	1543.4	26/03/19 15:57:48	1515.5	1499.4
<b>LONDON METAL</b>							
Gold (AM Fix)	1319.35	8.25	0.63	1311.1	26/03/19 00:00:01	1311.1	1325.45
Gold (PM Fix)	1319.55	8.25	0.63	1311.3	26/03/19 00:00:01	1311.3	1319.15
<b>ENERGY</b>							
Light Crude Apr 19	60.01	1.19	2.02	58.82	26/03/19 15:58:00	59.04	57.25
Brent Crude Oil	67.99	0.75	1.12	67.24	26/03/19 16:57:58	66.95	66.4
<b>CBT</b>							
Wheat May 19	470.5	1	0.21	469.5	26/03/19 13:30:53	466.25	460
Soybeans May 19	901	-5.5	-0.61	906.5	26/03/19 13:30:49	904.25	912
Corn May 19	376.5	-3.25	-0.86	379.75	26/03/19 13:30:35	378.75	370.75
<b>OTHER</b>							
Iron Ore (China Port)	87	0	0	87	27/03/19 07:32:09	87	85
Coal (ICE-GC Newcastle)	88.68	0.46	0.52	88.22	27/03/19 07:32:09	88.22	95.35
<b>LME Indicative</b>							
Copper - Cash	6337.5	0.5	0.01	6337	26/03/19 18:50:00	6314.5	6555.5
Copper - 3Mth	6351.5	12	0.19	6339.5	26/03/19 18:59:49	6321.5	6480
Lead - Cash	1971.75	-16.5	-0.83	1988.25	26/03/19 18:50:00	2009.5	2145.25
Lead - 3Mth	1998.5	-21.5	-1.06	2020	26/03/19 18:57:31	2037.5	2141.5
Zinc - Cash	2920	51.5	1.8	2868.5	26/03/19 18:50:00	2846	2813.5
Zinc - 3Mth	2878	33.5	1.18	2844.5	26/03/19 18:59:24	2817.5	2756.5
Aluminum - Cash	1864.5	10.5	0.57	1854	26/03/19 18:50:00	1876.75	1889.5
Aluminum 3Mth	1902	14	0.74	1888	26/03/19 18:57:39	1900.5	1908
Nickel - Cash	12994.5	123.5	0.96	12871	26/03/19 18:50:00	12903	12969
Nickel - 3Mth	13095	135	1.04	12960	26/03/19 18:59:24	12970	13060
Tin - Cash	21345	-65	-0.3	21410	26/03/19 18:50:00	21490	21747
Tin - 3Mth	21305	-130	-0.61	21435	26/03/19 18:56:15	21465	21625

## International Markets: World Indices

Indices	Current	+/-	%	Previous	UpdateTime	WkClose	MthClose
Dow Jones	25657.73	140.9	0.55	25516.83	26/03/19 16:20:00	25502.32	25916
S & P 500	2818.46	20.1	0.72	2798.36	26/03/19 15:20:01	2800.71	2784.49
NASDAQ	7691.5224	53.9812	0.71	7637.5412	26/03/19 17:00:00	7642.6669	7532.5317
FTSE 100	7196.29	18.71	0.26	7177.58	26/03/19 16:35:29	7207.59	7074.73
DAX 30	11419.48	72.83	0.64	11346.65	26/03/19 18:55:00	11364.17	11515.64
CAC 40	5307.38	46.74	0.89	5260.64	26/03/19 18:55:00	5269.92	5240.53
Milan MIB30	21139.4	79.8	0.38	21059.6	26/03/19 20:55:14	21078.76	20659.46
Nikkei	21428.39	451.28	2.15	20977.11	27/03/19 04:15:30	21627.34	21385.16
Hang Seng	28566.91	43.56	0.15	28523.35	27/03/19 00:55:00	29113.36	28633.18
Hang Seng China Enterprises	11231.73	-0.34	-0	11232.07	26/03/19 16:09:08	11517.48	11367.45
Straits Times	3200.28	17.36	0.55	3182.92	26/03/19 17:10:00	3212.1	3212.69
Shanghai Composite	2997.0954	-45.9359	-1.51	3043.0313	27/03/19 00:55:00	3104.1487	2940.9538

## PRECIOUS METALS COMMENTARY

Gold and silver prices are lower in early-afternoon U.S. trading Tuesday, on normal downside corrections following recent gains that pushed prices to multi-week highs recently. Some profit-taking from the shorter-term futures traders was also featured today. **April gold futures** were last down \$8.00 an ounce at \$1,314.70. **May Comex silver** was last down \$0.137 at \$15.43 an ounce.

Trader and investor risk appetite up-ticked a bit today, which is also a negative for the safe-haven metals. Trading is more subdued early this week, amid a lack of major news to move markets and ahead of key events later this week that include high-level trade talks between the U.S. and China, and gross domestic product data coming from several countries.

**A feature in the marketplace recently has been falling government bond yields in the major industrialized countries.** U.S. Treasury yields briefly inverted late last week when the short-term 3-month note yield moved above the 10-year note yield. In Germany, government bond yields are now just into negative territory. Worries about economic growth in the major countries, combined with very low inflation, are prompting the falling bond yields (rising prices). Source: Kitco

**8 Year Gold London Fix PM Daily with 60 and 200-day moving averages**



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