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### **Daily Resources Overview** 27 September 2018

No Intern	No International Markets : International Markets - Commodities									
Category Commodities										
Indices		Current	+/-	%	Previous	UpdateTime	WkClose	MthClose		
COMEX										
Gold -	Dec 18	1198.5	-6.6	-0.55		26/09/18 16:00:01		1206.7		
Silver -	Dec 18	14.355	-0.138	-0.95		26/09/18 16:00:00		14.557		
Copper -	Dec 18	2.818	-0.0055	-0.19	2.8235	26/09/18 16:00:00	2.8575	2.671		
NYMEX										
Platinum -	Oct 18	825.4	-0.8	-0.1		26/09/18 16:00:00		787.1		
Palladium	- Dec 18	1056.4	2.6	0.25	1053.8	26/09/18 16:00:00	1044.9	969.9		
LONDON	METAL									
Gold (AM Fix)		1198.8	-0.65	-0.05	1199.45	27/09/18 00:00:01	1207.6	1206.85		
Gold (PM Fix)		1194.25	-7.65	-0.64	1201.9	27/09/18 00:00:01	1198.7	1202.45		
ENERGY										
WTI - Oct 18		72.04	-0.24	-0.33	72.28	26/09/18 16:00:00	70.78	69.8		
Brent Cruc	Brent Crude Oil		0.02	0.02	81.64	26/09/18 18:00:09	78.71	77.71		
CBT										
Wheat -	Dec 18	517.5		-0.62		26/09/18 16:41:08		543.75		
Soybean -	<ul> <li>Nov 18</li> </ul>	850	4.25	0.5		26/09/18 16:39:06		840.25		
Corn -	Dec 18	363	-0.75	-0.21	363.75	26/09/18 16:24:34	357.25	363.75		
OTHER										
Iron Ore (China Port)		69.5	0	0		27/09/18 09:02:20		67		
Coal (ICE-GC Newcastle)		114.7	0.8	0.7	113.9	27/09/18 09:02:19	111.95	110.15		
LME Indi	cative									
Copper - (	Cash	6270	-44.75	-0.71	6314.75	26/09/18 18:50:00	6379.5	5968		
Copper - 3Mth		6282	-36	-0.57		26/09/18 18:59:48	6363	5975		
Lead - Cash		1969	-23.75	-1.19		26/09/18 18:50:00	2036	2057.5		
Lead - 3Mth		1985	-24.5	-1.22		26/09/18 18:58:53	2039	2078		
Zinc - Cash		2553.75	39.75	1.58		26/09/18 18:50:00		2461.75		
Zinc - 3Mth		2540	33	1.32		26/09/18 18:59:42		2457		
Aluminum - Cash		2044	-0.5	-0.02		26/09/18 18:50:00	2063.5	2101.5		
Aluminum 3Mth		2065		-0.29		26/09/18 18:59:49	2091	2125		
Nickel - Cash		12731.5	-129	-1		26/09/18 18:50:00		12708		
Nickel - 3Mth		12820	-130	-1		26/09/18 18:59:31		12800		
Tin - Cash		18880	-25	-0.13		26/09/18 18:50:00	19062	19052.5		
Tin - 3Mth		18875	-25	-0.13		26/09/18 18:56:16	19000	18990		

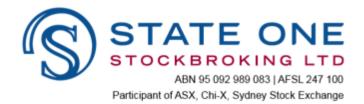
No International Markets : International Markets - World Indices

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Category World Indices		•						
Indices	Current	+/-	%	Previous	UpdateTime	WkClose	MthClose	
Dow Jones	26385.28	-106.93	-0.4	26492.21	26/09/18 16:57:24	26743.5	25964.82	
S & P 500	2905.97	-9.59	-0.33	2915.56	26/09/18 15:57:24	2929.67	2901.52	
NASDAQ	7990.3663	-17.105	-0.21	8007.4713	26/09/18 17:00:00	7986.9551	8109.537	
FTSE 100	7511.49	3.93	0.05	7507.56	26/09/18 16:35:30	7490.23	7432.42	
DAX 30	12385.89	11.23	0.09	12374.66	26/09/18 18:55:00	12430.88	12364.06	
CAC 40	5512.73	33.63	0.61	5479.1	26/09/18 18:55:00	5494.17	5406.85	
Milan MIB30	21646.34	-22.65	-0.1	21668.99	26/09/18 21:55:17	21536.74	20269.47	
Art Lat	04000 70	00.50	0.00	00040.00	07/00/10 04 17 10		00005-45	
Nikkei	24033.79	93.53	0.39		27/09/18 04:17:18	23869.93	22865.15	
Hang Seng	27816.87	317.48	1.15		27/09/18 00:55:00	27953.58	27888.55	
Hang Seng China Enterprises	10985.6	158.08	1.46		26/09/18 16:09:16	11027.13	10875.58	
Straits Times	3239.1	3.02	0.09	3236.08	26/09/18 17:10:00	3217.68	3213.48	
Shanghai Composite	2806.8133	25.6748	0.92	2781.1385	27/09/18 00:55:00	2797.4848	2725.2499	



# PRECIOUS METALS COMMENTARY

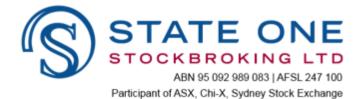
Gold and silver prices are modestly lower in afternoon U.S. trading Wednesday and are seeing some pressure from a rebound in the U.S. dollar index today and on continued upbeat trader and investor risk attitudes. This afternoon's FOMC meeting concluded with an interest rate hike, but it had little impact on the metals or other markets. December gold futures were last down \$2.40 an ounce at \$1,202.40. December Comex silver was last down \$0.043 at \$14.45 an ounce.

The much-anticipated conclusion of the two-day FOMC meeting that began Tuesday morning and ended just a while ago saw the Fed slightly raise U.S. interest rates, by 0.25%, as expected and marking the third rate rise this year. The Fed is on pace to raise rates another quarter-point this year and then three times in 2019. The Fed said its long-term inflation prospects remain unchanged, and non-problematic, despite the recent strong U.S. economic growth. Fed Chairman Jerome Powell will hold a press conference soon. As usual, the marketplace will parse the Fed's and Powell's wording for clues on the pace of future Fed rate hikes and the Fed's inflation expectations.

Focus in Europe is now on the new Italian government's economic plans to address its fiscal and financial problems, which are required by European Union law. Many believe Italian lawmakers won't comply with EU rules on the matter.

The key outside markets today find the U.S. dollar index slightly higher on an upside correction from recent selling pressure. Meantime, November Nymex crude oil prices are lower and trading just below \$72.00 a barrel. Supply worries have boosted oil recently. U.S. sanctions against Iran begin in early November, which will likely take much of that country's oil off the world market. President Trump has singled out Iran in front of the United Nations this week as being a terrorist state that needs heavy economic sanctions. Trump also called out the OPEC oil cartel for holding prices artificially high, saying OPEC countries may not get financial or military support from the U.S.

## Source: Kitco



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