



# Daily Resources Overview

## Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
<b>Precious Metals (COMEX)</b>					
Gold (US\$/oz)	1295.07	0.2	-1.1	1.6	0.3
Silver (US\$/oz)	16.49	0.5	-0.3	-8.9	-2.7
Platinum (US\$/oz)	901.90	-0.2	-1.1	-8.1	-3.1
<b>Industrial Metals (LME)</b>					
Copper (US\$/t)	7095.25	1.7	4.5	26.8	-1.6
Aluminium (US\$/t)	2309.25	-0.4	-2.5	21.5	2.4
Lead (US\$/t)	2508.50	0.4	8.4	20.4	1.0
Zinc (US\$/t)	3219.00	2.4	5.7	30.4	-3.6
Tin (US\$/t)	20850.00	0.4	-2.7	2.5	3.1
Nickel (US\$/t)	15687.50	1.7	12.3	76.9	23.5
<b>Bulks</b>					
Iron Ore (US\$/t)	64.85	1.2	-2.6	19.0	-9.9
Coking Coal (US\$/t)	195.80	2.8	9.1	31.0	-24.7
Thermal Coal (US\$/t)	112.07	2.1	10.6	50.7	7.9
<b>Energy</b>					
Brent Crude (US\$/bbl)	75	-0.3	0.7	47.0	15.3
Natural Gas (US\$/MMBtu)	2.90	-1.1	6.0	-3.5	1.1
Uranium (US\$/lb)	23.75	2.2	10.5	21.5	-2.1
<b>Softs</b>					
Wheat (US\$/bu)	510	0.9	-3.1	1.3	12.5
Sugar (US\$/lb)	12	1.0	4.4	-18.4	-20.1
Corn (US\$/bu)	384	0.8	-5.5	-7.1	4.5
Soy (US\$/bu)	1,001		-3.4	5.0	1.8
Cotton (US\$/lb)	90	-2.5	4.0	17.7	14.3
<b>Other</b>					
CRB Comdty Index	443	-0.5	-0.7	1.8	2.6

## Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	0.5	-3.8	-20.0	-10.4
Newmont	Gold	0.8	-2.8	13.9	2.7
Goldcorp	Gold	1.3	4.2	4.7	9.9
Anglo Platinum	Platinum	-0.4	-1.3	19.3	-1.1
Anglo American	Diversified	0.7	6.1	81.2	20.0
BHP Billiton PLC	Diversified	0.3	4.0	40.3	10.7
Rio Tinto PLC	Diversified	0.7	6.7	39.7	10.3
Teck Resources	Diversified	5.0	12.2	60.9	13.6
Glencore	Diversified	1.8	8.3	41.2	1.9
Vale	Iron Ore	2.3	8.1	102.8	33.5
Fortescue	Iron Ore	-1.2	-0.4	0.0	-2.7
South32	Diversified	-1.8	1.3	47.1	10.5
China Shenhua	Coal	-2.1	12.4	25.2	3.5
Freeport McMoRan	Copper	2.6	14.5	54.6	-8.9
Antofagasta	Copper	2.7	11.8	43.5	10.8
Alcoa	Aluminium	2.0	-9.1	48.4	-8.2
Chinalco	Aluminium	0.0	-2.1	19.0	-24.9
Rusal	Aluminium	-0.9	-0.5	-41.5	-59.9
Norilsk Nickel	Nickel	0.4	6.6	33.3	-1.3
Timah PT	Tin	0.5	3.2	17.1	23.9
Boliden	Zinc	0.8	3.0	36.9	15.2
Cameco	Uranium	4.0	1.9	18.8	26.9
Arcelor Mittal	Steel	1.3	-1.2	52.7	5.8

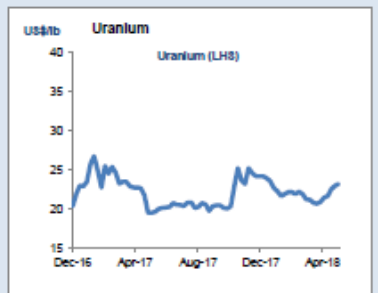
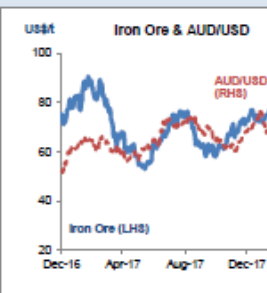
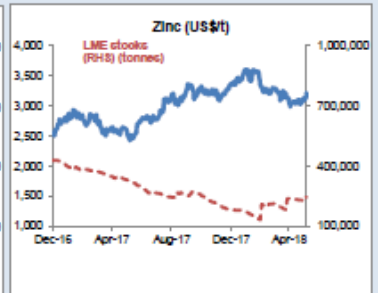
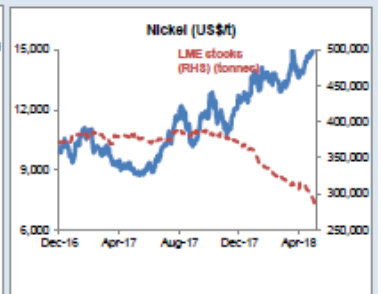
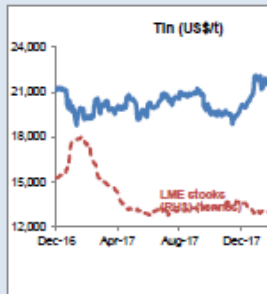
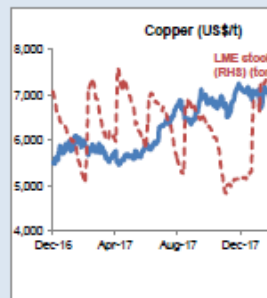
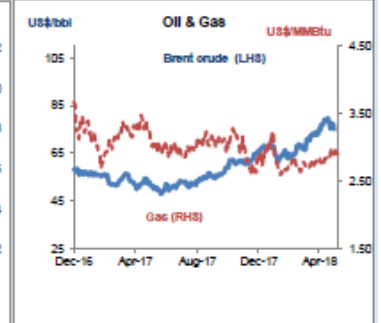
## Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.76	0.0	1.3	1.5	-2.5
USD/ZAR	12.77	0.0	-1.8	0.4	-3.0
USD/BRL	3.81	-1.7	-6.8	-13.5	-13.0
USD/CAD	1.30	0.0	-0.7	3.7	-3.1
USD/RUB	62.32	-0.3	1.0	-9.3	-7.4
USD/CNY	6.41	0.0	-0.6	6.2	1.6

## LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	309,300	-1.9	-0.7	2.2	53.3
Aluminium	1,192,100	-0.6	-9.0	-19.2	8.2
Lead	133,975	-0.2	1.8	-25.2	-5.8
Zinc	244,675	-0.1	3.5	-25.5	34.4
Tin	2,575	2.2	17.0	34.8	16.0
Nickel	281,214	-1.9	-10.7	-26.3	-23.5

## Wednesday 06 June 2018



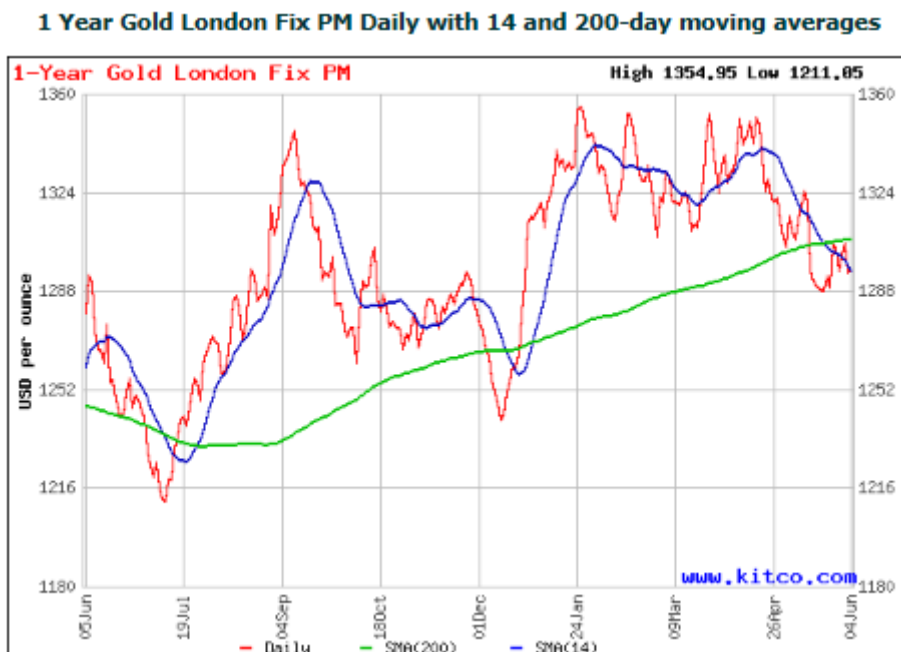
## PRECIOUS METALS COMMENTARY

Gold prices were firmer and pushed back above the key \$1,300.00 level in early-afternoon U.S. trading Tuesday. Some short covering in the futures market and bargain hunting in the cash market were featured, following recent selling pressure. Metals traders are looking for some new fundamental news to help drive prices. [August Comex gold](#) futures were last up \$5.50 an ounce at \$1,302.80. [July Comex silver](#) was last up \$0.119 at \$16.55 an ounce.

The U.S. stock indexes are at or near 2.5-month highs early this week, as traders and investors are in generally upbeat, risk-taking moods at present. The lack of risk aversion in the marketplace at present has been bearish for safe-haven gold and silver markets.

So far early this week, the marketplace is mostly looking past U.S. tensions with its major trading partners that threaten to boil over into a worldwide trade war. Such could change in a hurry, however.

The key “outside markets” today find [Nymex crude oil](#) prices firmer on a corrective bounce and trading just above \$65.00 a barrel. The [U.S. dollar index](#) is weaker today on a corrective pullback from recent gains that last week pushed prices to a 10.5-month high. [Source: Kitco](#)



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