



## Daily Resources Overview

International Markets : International Markets - Commodities								
Category: Commodities								
Indices		Current	+/-	%	Previous	UpdateTime	WkClose	MthClose
<b>COMEX</b>								
Gold - Jun 18		1323.4	5.5	0.42	1317.9	27/04/18 16:38:04	1323.4	1329.6
Silver - May 18		16.497	-0.07	-0.42	16.567	27/04/18 16:38:24	16.497	16.268
Copper - May 18		3.0695	-0.0685	-2.18	3.138	27/04/18 16:37:47	3.0695	3.0255
<b>NYMEX</b>								
Platinum - Jul 18		916.4	6.3	0.69	910.1	27/04/18 16:38:03	916.4	932.6
Palladium - Jun 18		963	-16.05	-1.64	979.05	27/04/18 16:38:28	963	943.8
<b>LONDON METAL</b>								
Gold (AM Fix)		1317.7	-4.2	-0.32	1321.9	30/04/18 07:27:07	1317.7	1323.9
Gold (PM Fix)		1321.5	0.8	0.06	1320.7	30/04/18 07:27:07	1321.5	1323.85
<b>ENERGY</b>								
WTI - May 18		68.1	-0.09	-0.13	68.19	27/04/18 16:38:35	68.1	64.94
Brent Crude Oil		74.377	-0.35	-0.47	74.727	27/04/18 16:59:10	74.377	69.33
<b>CBT</b>								
Wheat - May 18		498.5	9	1.84	489.5	27/04/18 16:48:55	497	451.25
Soybean - May 18		1056.25	16.75	1.61	1039.5	27/04/18 16:46:58	1054.25	1042.5
Corn - May 18		398.5	3.25	0.82	395.25	27/04/18 16:33:42	398.75	386.75
<b>OTHER</b>								
Iron Ore (China Port)		67	0	0	67	30/04/18 07:02:37	67	65
Coal (ICE-GC Newcastle)		94.57	0.74	0.79	93.83	30/04/18 07:02:37	94.57	91.2
<b>LME Indicative</b>								
Copper - Cash		6758.75	-169.75	-2.45	6928.5	27/04/18 18:50:00	6758.75	6679.25
Copper - 3Mth		6797	-168	-2.41	6965	27/04/18 18:59:58	6797	6714
Lead - Cash		2345.25	13	0.56	2332.25	27/04/18 18:50:00	2345.25	2394.5
Lead - 3Mth		2346	10	0.43	2336	27/04/18 18:58:32	2346	2395
Zinc - Cash		3127	-9.5	-0.3	3136.5	27/04/18 18:50:00	3127	3284
Zinc - 3Mth		3121	-14	-0.45	3135	27/04/18 18:59:15	3121	3274
Aluminum - Cash		2222	-55.5	-2.44	2277.5	27/04/18 18:50:00	2222	1986.75
Aluminum 3Mth		2223	-52	-2.29	2275	27/04/18 18:59:50	2223	2004.5
Nickel - Cash		13830.5	-350.5	-2.47	14181	27/04/18 18:50:00	13830.5	13253
Nickel - 3Mth		13885	-350	-2.46	14235	27/04/18 18:58:53	13885	13300
Tin - Cash		21041	-514	-2.38	21555	27/04/18 18:50:00	21041	21175
Tin - 3Mth		20900	-500	-2.34	21400	27/04/18 18:51:36	20900	21100

International Markets : International Markets - World Indices								
Category: World Indices								
Indices		Current	+/-	%	Previous	UpdateTime	WkClose	MthClose
Dow Jones		24311.19	-11.15	-0.05	24322.34	28/04/18 17:10:04	24311.19	24103.11
S & P 500		2669.91	2.97	0.11	2666.94	27/04/18 15:49:33	2669.91	2640.87
NASDAQ		7119.7989	1.1215	0.02	7118.6774	28/04/18 17:10:04	7119.7989	7063.445
FTSE 100		7502.21	80.78	1.09	7421.43	27/04/18 16:35:29	7502.21	7056.61
DAX 30		12580.87	80.4	0.64	12500.47	27/04/18 18:55:00	12580.87	12096.73
CAC 40		5483.19	29.61	0.54	5453.58	27/04/18 18:55:00	5483.19	5167.3
Milan MIB30		23927.61	-112.02	-0.47	24039.63	28/04/18 04:25:16	23927.61	22411.15
Nikkei		22467.87	148.26	0.66	22319.61	27/04/18 15:15:02	22467.87	21454.3
Hang Seng		30280.67	272.99	0.91	30007.68	27/04/18 16:09:44	30280.67	30093.38
Hang Seng China Enterprises		12066.58	117.2	0.98	11949.38	27/04/18 16:09:44	12066.58	11998.34
Straits Times		3577.21	7.19	0.2	3570.02	27/04/18 17:10:01	3577.21	3427.97
Shanghai Composite		3082.2316	7.2015	0.23	3075.0301	27/04/18 16:29:55	3082.2316	3168.8966

## PRECIOUS METALS COMMENTARY

U.S. President Donald Trump on Saturday threatened to shut down the federal government in September if Congress did not provide more funding to build a wall on the border with Mexico.

“That wall has started, we have 1.6 billion (dollars),” Trump said at a campaign rally in Washington, Michigan.

“We come up again on September 28th and if we don’t get border security we will have no choice, we will close down the country because we need border security.”

Trump made a similar threat in March to push for changes in immigration law that he says would prevent criminals from entering the country. The government briefly shut down in January over immigration.

A \$1.3 trillion spending bill, which Trump signed last month, will keep the government funded through the end of September. A government shutdown ahead of the November mid-elections is unlikely to be supported by his fellow Republicans who are keen to keep control of the U.S. Congress.

Trump cited the hundreds of Central American migrants traveling in a “caravan” as one of the reasons for strong border security.

“Watch the caravan, watch how sad and terrible it is, including for those people and the crime that they inflict on themselves and that others inflict on them,” said Trump.

“It’s a horrible dangerous journey for them and they come up because they know once they can get here they can walk right into our country.”

Migrants, who include women and children, have said they fled their homes in Guatemala, El Salvador and Honduras because of death threats from gangs, the murder of family members or political persecution. [Source: Kitco](#)

## US Market

The S&P 500, which was up 0.1 per cent on Friday, ended the week roughly flat at 2,669.96. Meanwhile, the Dow was down 0.05 per cent on the day and down 0.6 per cent over the week, while Nasdaq was little changed at the close of trading on Friday taking its weekly loss to 0.4 per cent.

Chipotle left investors salivating after upbeat results and turnaround hopes propelled it to a 29 per cent weekly gain and left it the biggest gainer on the S&P 500. Meanwhile, copper miner Freeport-McMoRan was down by 21 per cent for the week.

Sprint shares hit heavy static after the closing bell on Friday, dropping sharply after a report suggested that T-Mobile was moving towards a deal that would value its rival telecom group at \$24bn and closed at \$6.50.

Amazon shares hit a record high on Friday and helped the e-commerce giant again squeak ahead in the closely-fought contest to be the second-biggest listed company in the world. Shares were up by 5.6 per cent at \$1,602.41 in morning trade in New York after the company turned in a stonking set of quarterly earnings following closing bell on Thursday and announced it was raising the annual subscription price of its Prime service by one-fifth. The company's share price was up as much as 7.9 per cent at a record intraday high of \$1,638.10. Amazon shares were up by 35.3 per cent so far this year. Alphabet was down 1.2 per cent while Apple dropped 1.8 per cent.



AMAZON Daily Chart (Source: Thomson Reuters)

## Australia Market

The S&P/ASX 200 index was up by 42.8 points and reached at 5953.6 while All Ordinaries were up by 39.9 points and reached at 6042.9.

CBA was down by 0.98 per cent and traded at \$71.54 while NAB, Westpac and ANZ were up by 0.42 per cent, by 0.60 per cent and by 0.22 per cent and traded at \$28.59, at \$28.30 and at \$26.63 respectively. AMP was down by 0.74 per cent and closed at \$4.02.

South 32 and Boral were up by 1.9 per cent and by 1.074 and traded at \$3.73 and at \$6.59 respectively. Newcrest Mining was up by 3.08 per cent and traded at \$21.3. CSL was up by 2.86 per cent and closed at \$170.39 Australian Pharmaceutical Industries was up by 0.76 per cent and closed at \$1.315. Healthscope Limited was up by 2.14 per cent and closed at \$2.3. Hydroponics was up by 3.67 per cent and traded at \$0.705. Nanosonics was up by 8.4 per cent and traded at \$2.4.

Metcash and Dominos were up by 1.98 per cent and by 7.9 per cent and traded at \$3.6 and at \$43.87 respectively. Qantas Airways was down by 2.7 per cent and closed at \$5.69. Myer shares were down by 5.4 per cent and traded at \$0.39. Transurban Group was up by 1.3 per cent and closed at \$11.69. Telstra was up by 1.28 per cent and closed at \$3.15.

Australian shares are poised to open little changed to start the week, as investors await a wave of corporate results and AGMs. The RBA is meeting, too.



Nanosonics Daily Chart (Source: Thomson Reuters)

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