



Daily Resources Overview

International Markets : International Markets - AUS Intra-Day Summary

Category: Commodities

Indices	Current	+/-	%	Previous	UpdateTime	WkClose	MthClose
COMEX							
Gold - Jun 18	1348	-4.7	-0.35	1352.7	19/04/18 16:00:00	1347.9	1329.6
Silver - May 18	17.25	0.002	0.01	17.248	19/04/18 16:00:00	16.658	16.268
Copper - May 18	3.15	-0.0315	-0.99	3.1815	19/04/18 16:00:00	3.071	3.0255
NYMEX							
Platinum - Jul 18	939.1	-5.9	-0.62	945	19/04/18 16:00:00	933.1	932.6
Palladium - Jun 18	1023	-4.4	-0.43	1027.4	19/04/18 16:00:00	980.95	943.8
LONDON METAL							
Gold (AM Fix)	1346.55	3.6	0.27	1342.95	19/04/18 07:39:06	1340.75	1323.9
Gold (PM Fix)	1351.45	9.35	0.7	1342.1	19/04/18 07:39:06	1343.7	1323.85
ENERGY							
WTI - May 18	68.16	-0.51	-0.74	68.67	19/04/18 16:00:03	67.33	64.94
Brent Crude Oil	73.66	0.11	0.15	73.55	19/04/18 17:40:59	72.54	69.33
CBT							
Wheat - May 18	490.75	1.5	0.31	489.25	19/04/18 16:17:49	489	451.25
Soybean - May 18	1049	-4.25	-0.4	1053.25	19/04/18 16:15:47	1064.5	1042.5
Corn - May 18	391	-0.75	-0.19	391.75	19/04/18 16:02:32	394.5	386.75
OTHER							
Iron Ore (China Port)	65.5	1	1.55	64.5	20/04/18 07:31:36	65	65
Coal (ICE-GC Newcastle)	93.45	1.47	1.6	91.98	20/04/18 07:31:36	92.32	91.2
LME Indicative							
Copper - Cash	6941.5	-38.75	-0.56	6980.25	19/04/18 18:50:00	6796.5	6679.25
Copper - 3Mth	6984	-38	-0.54	7022	19/04/18 18:59:58	6830	6714
Lead - Cash	2330.25	-43.5	-1.83	2373.75	19/04/18 18:50:00	2306	2394.5
Lead - 3Mth	2337	-40	-1.68	2377	19/04/18 18:59:45	2303	2395
Zinc - Cash	3209	-39.5	-1.22	3248.5	19/04/18 18:50:00	3106	3284
Zinc - 3Mth	3223	-42	-1.29	3265	19/04/18 18:59:41	3117	3274
Aluminum - Cash	2494.5	-46	-1.81	2540.5	19/04/18 18:50:00	2292	1986.75
Aluminum 3Mth	2485	-52	-2.05	2537	19/04/18 18:59:51	2285	2004.5
Nickel - Cash	15020.5	-203.5	-1.34	15224	19/04/18 18:50:00	13897	13253
Nickel - 3Mth	15075	-200	-1.31	15275	19/04/18 18:59:51	13940	13300
Tin - Cash	21695	35	0.16	21660	19/04/18 18:50:00	21105	21175
Tin - 3Mth	21450	-25	-0.12	21475	19/04/18 18:50:00	21050	21100

International Markets : International Markets - World Indices

Category: World Indices

Indices	Current	+/-	%	Previous	UpdateTime	WkClose	MthClose
Dow Jones	24664.89	-83.18	-0.34	24748.07	19/04/18 16:58:18	24360.14	24103.11
S & P 500	2693.13	-15.51	-0.57	2708.64	19/04/18 15:58:18	2656.3	2640.87
NASDAQ	7238.0563	-57.1799	-0.78	7295.2362	19/04/18 16:59:59	7106.6498	7063.445
FTSE 100	7328.92	11.58	0.16	7317.34	19/04/18 16:35:30	7264.56	7056.61
DAX 30	12567.42	-23.41	-0.19	12590.83	19/04/18 18:55:00	12442.4	12096.73
CAC 40	5391.64	11.47	0.21	5380.17	19/04/18 18:55:00	5315.02	5167.3
Milan MIB30	23792.04	32.16	0.14	23759.88	19/04/18 21:55:20	23330.32	22411.15
Nikkei	22191.18	32.98	0.15	22158.2	20/04/18 04:17:15	21778.74	21454.3
Hang Seng	30708.44	424.19	1.4	30284.25	20/04/18 00:55:00	30808.38	30093.38
Hang Seng China Enterprises	12239.84	253.77	2.12	11986.07	19/04/18 16:09:20	12261.23	11998.34
Straits Times	3598.73	40.91	1.15	3557.82	19/04/18 17:10:01	3501.3	3427.97
Shanghai Composite	3117.376	25.9773	0.84	3091.3987	20/04/18 00:55:00	3159.0521	3168.8966

PRECIOUS METALS COMMENTARY

Gold prices were moderately lower in midday U.S. trading Thursday, on some profit-taking from the shorter-term futures traders following gains scored earlier this week. Some chart consolidation was also featured amid a quieter world marketplace late this week. Silver prices were trading near steady this afternoon, but hit another 2.5-month high overnight. The current technical postures for both precious metals favor the bulls. **June Comex gold** futures were last down \$6.50 an ounce at \$1,347.00. **May Comex silver** was last down \$0.002 at \$17.24 an ounce. A feature in the marketplace late this week is rising government bond yields (falling prices). Some U.S. maturities are at multi-month or multi-year high yields. While the precious metals markets did not react much to this situation today, rising bond yields suggest rising inflation. Historically, gold and silver have been purchased as hedges against rising inflation. World stock markets were mixed overnight amid a lack of major news developments. U.S. stock indexes were selling off in midday trading today. If the sell-off intensifies later this afternoon, the precious metals would likely be supported. The key “outside markets” on Thursday see the **U.S. dollar index** trading higher. **Nymex crude oil** prices are also higher, hit another 3.5-year high, and are trading just below \$69.00 a barrel. Oil traders are awaiting an OPEC meeting that takes place on Friday.

Silver’s rally this week could be big enough to trigger a price breakout, according to one market analyst. Silver is having a great week after hitting a 2.5-month high on Wednesday. The following day, prices remained steady, with May Comex silver last at \$17.24 an ounce, down 0.08% on the day. “Yesterday’s surge in silver finally sprung it free from the congestion it was caught in for the past couple of months and suddenly brings to light the prospects of an important long-term breakout,” Paul Robinson said in a DailyFX post published on Thursday. “There is still some work to be done, but a weekly close above \$17.70 will have silver trading out in ‘open space’.” Source: Kitco

2 Year Silver London Fix Daily with 30 and 200-day moving averages



US Market

Qualcomm on Thursday disclosed that it was cutting 1,500 jobs across its California offices as part of a plan to reduce annual costs by \$1bn. 1,231 of the cuts will come from San Diego, where Qualcomm is headquartered, the company said in a Worker Adjustment and Retraining Notification (WARN) filing. Meanwhile another 269 jobs will be cut from offices in San Jose and Santa Clara, another WARN notice showed.

Shares in P&G slipped 0.3 per cent in pre-market trading. P&G has been discounting its products to boost sales. In its most recent quarter, core earnings were up by 2 per cent to \$1.00 a share, compared to Wall Street expectations for 98 cents. Net sales rose 4 per cent to \$16.3bn, just above expectations for \$16.23bn.

Skechers shares came undone on Thursday evening, after the footwear maker issued underwhelming guidance for the current quarter. US toymaker Mattel on Thursday said Margo Georgiadis is stepping down as chief executive after a little more than a year in the top job and named its incoming board chair as her replacement.

US stocks ended in the red on Thursday as a sell-off in tobacco and consumer stocks dragged Wall Street lower. The Dow Jones Industrial Average was down for the second straight day, while the S&P 500 closed 0.6 per cent lower at 2,693.12, declining for the first time in four days.



Qualcomm Daily Chart (Source: Thomson Reuters)

Australia Market

The S&P/ASX 200 index was up by 19.6 point and reached at 5881 while All Ordinaries were up by 20.1 points and reached at 5976.4.

CBA, WBC and NAB were down by 0.014 per cent, by 0.41 per cent and by 0.38 per cent and traded at \$72.4, at \$28.59 and at \$28.33 respectively. AMP was down by 2.92 and closed at \$4.32. South 32, BHP, Woodside and Rio were up by 4.5 per cent, by 2.82 per cent, by 1.1 per cent and by 3.1 per cent and closed at \$3.8, at \$30.92 at \$31.06 and at \$81.42 respectively. Alumina and Western Area were up by 7.09 per cent and by 7.8 per cent and traded at \$2.87 and at \$3.86 respectively.

CYBG was up by 3.8 per cent and closed at \$5.39. Challenger Limited fell by 3.1 per cent and traded at \$10.78 as it released its quarterly assets under management report. Wisetech was down by 4.14 per cent and traded at \$10.41. NEXTDC was down by 3.1 per cent and closed at \$6.8 as it was hit with the legal action by Asia Pacific Data Centre Group and TPG Telecom was down by 2.4 per cent and closed at \$5.2.

Australian stocks are poised to open lower as earnings misses knocked sentiment on Wall Street.



Clydesdale Bank Daily Chart (Source: Thomson Reuters)

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