TATE ONE TOCKBROKING LTD ABN 95 092 989 083 | AFSL 247 100 Participant of ASX, Chi-X, Sydney Stock Exchange

No International Markets : International Markets - World Indices

Level 14 172 St Georges Terrace PERTH WA 6000 PO Box 7625 P: +61 8 9288 3388

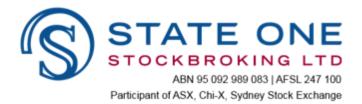
Suite 606, Level 6 83 York Street SYDNEY NSW 2000 PO Box R1931 CLOISTERS SQUARE WA 6850 ROYAL EXCHANGE NSW 1225 P: +61 2 9024 9100

# **Daily Resources Overview**

No International Market	s : Internat	ional M	larkets	- Commo	dities	ଡ   ▽	
Category Commodities		•					
Indices	Current	+/-	%	Previous	UpdateTime	WkClose	MthClose
COMEX							
Gold - Jun 18	1350.5	-0.2	-0.01	1350.7	17/04/18 16:00:00	1347.9	1329.6
Silver - May 18	16.785	0.108	0.65	16.677	17/04/18 16:00:00	16.658	16.268
Copper - May 18	3.11	-0.007	-0.22	3.117	17/04/18 16:00:00	3.071	3.0255
NYMEX							
Platinum - Jul 18	939.8	8	0.86	931.8	17/04/18 16:00:00	933.1	932.6
Palladium - Jun 18	1005	1.25	0.12	1003.75	17/04/18 16:00:00	980.95	943.8
LONDON METAL							
Gold (AM Fix)	1344.4	3.65	0.27	1340.75	17/04/18 08:52:20	1340.75	1323.9
Gold (PM Fix)	1349.35	5.65	0.42	1343.7	17/04/18 08:52:20	1343.7	1323.85
ENERGY							
WTI - May 18	66.66	0.46	0.69		17/04/18 16:00:03	67.33	64.94
Brent Crude Oil	71.67	0.003	0	71.667	17/04/18 18:00:11	72.54	69.33
CBT							
Wheat - May 18	481.5		0.52		17/04/18 16:39:34		451.25
Soybean - May 18	1057.25	4			17/04/18 16:37:37		1042.5
Corn - May 18	389.25	-1.75	-0.45	391	17/04/18 16:23:44	394.5	386.75
OTHER							
Iron Ore (China Port)	66	1			18/04/18 08:31:52	65	65
Coal (ICE-GC Newcastle)	90.78	-1.2	-1.3	91.98	18/04/18 08:31:51	92.32	91.2
LME Indicative							
Copper - Cash	6828	-48.25	-0.7	6876.25	17/04/18 18:50:00	6796.5	6679.25
Copper - 3Mth	6877		-0.48	6910.5	17/04/18 18:59:53	6830	6714
Lead - Cash	2348.5	-27	-1.14	2375.5	17/04/18 18:50:00	2306	2394.5
Lead - 3Mth	2350	-20	-0.84	2370	17/04/18 18:59:36	2303	2395
Zinc - Cash	3138.25		0.43		17/04/18 18:50:00	3106	3284
Zinc - 3Mth	3154		0.56		17/04/18 18:59:38	3117	3274
Aluminum - Cash	2407		-0.17		17/04/18 18:50:00	2292	1986.75
Aluminum 3Mth	2405	6	0.25		17/04/18 18:59:56	2285	2004.5
Nickel - Cash	14174		-0.93		17/04/18 18:50:00	13897	13253
Nickel - 3Mth	14215		-0.84		17/04/18 18:59:38	13940	13300
Tin - Cash	21595	505	2.39	21090	17/04/18 18:50:00	21105	21175
Tin - 3Mth	21475	450	2.14	21025	17/04/18 18:53:41	21050	21100

Category World Indices Ŧ Indices Current +/-% Previous UpdateTime WkClose MthClose Dow Jones 24786.63 213.59 0.87 24573.04 17/04/18 16:38:01 24360.14 24103.11 S & P 500 2706.39 28.55 1.07 2677.84 17/04/18 15:38:01 2656.3 2640.87 7281.0992 124.8145 1.74 7156.2847 17/04/18 16:59:59 7106.6498 NASDAQ 7063.445 7264.56 FTSE 100 7226.05 27.85 0.39 7198.2 17/04/18 16:35:30 7056.61 DAX 30 12585.57 194.16 1.57 12391.41 17/04/18 18:55:00 12442.4 12096.73 CAC 40 40.58 0.76 5353.54 5312.96 17/04/18 18:55:00 5315.02 5167.3 Milan MIB30 319.73 1.37 23329.31 17/04/18 21:55:17 23330.32 23649.04 22411.15 Nikkei 21847.59 12.06 0.06 21835.53 18/04/18 04:17:15 21778.74 21454.3 Hang Seng 30062.75 -252.84 -0.83 30315.59 18/04/18 00:55:00 30808.38 30093.38 11900.48 -107.65 -0.9 12008.13 17/04/18 16:09:12 12261.23 Hang Seng China Enterprises 11998.34 Straits Times 3498.2 1.01 0.03 3497.19 17/04/18 17:10:01 3501.3 3427.97 Shanghai Composite 3066.7967 -43.8522 -1.41 3110.6489 18/04/18 00:55:00 3159.0521 3168.8966

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### PRECIOUS METALS COMMENTARY

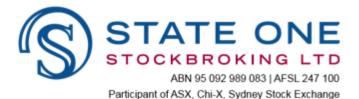
**Gold** prices were modestly down but up from their daily lows in midday U.S. trading Tuesday. The safe-haven metals are holding their own despite a more robust trader and investor risk appetite in the marketplace early this week, as seen by rallying world equities markets. **June Comex gold** futures were last down \$2.40 an ounce at \$1,348.20. **May Comex silver** was last up \$0.103 at \$16.775 an ounce.

World stock markets were mostly higher today, with U.S. stock indexes solidly higher in midday New York day trading. Focus has turned from the bearish specter of geopolitics to the bullish element of generally strong global corporate earnings reports.

Still, U.S.-Russia-Syria tensions have not just disappeared. This matter will continue to limit the downside in gold and silver markets in the near term. And any flare-up in the situation would likely quickly boost the metals. The Group of Seven industrial nations (G-7) on Tuesday came out with a statement that supported the U.S.-led missile strikes on Syria and condemned the use of chemical weapons in warfare.

In other overnight news, China's annual economic growth came in at 6.8% in the first quarter, which was slightly higher than expected and on pace with 2017's gross domestic product growth rate. This is good news for precious metals market bulls, as China is a major metals importer.

The key "outside markets" on Tuesday see the **U.S. dollar index** trading higher, which is a mildly bearish element for the precious metals on this day. **Nymex crude oil** prices are near steady and trading just above \$66.00 a barrel. . Source: Kitco



### **US Market**

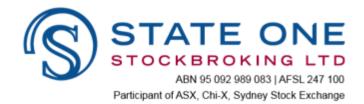
Netflix closed up 9.2 per cent to a record high of \$336.06 after delivering a forecast-busting set of results after the closing bell on Monday. It was the stock's second-biggest one-day jump in 2018, and also its 10th-biggest of the past five years.

That helped push up the NYSE Fang index, which tracks some of the market's most popular tech stocks, up 3.7 per cent. It was the gauge's biggest advance since late August 2015 in sessions that were also powered by gains for Netflix. The S&P 500 closed 1.1 per cent higher, with the technology sector the best performer with a 2.3 per cent gain. Next best were consumer cyclicals, up 1.6 per cent, and basic materials, up 1.1 per cent.

The Dow Jones Industrial Average added 0.9 per cent and flicked into positive territory for the year, while the Nasdaq Composite rose 1.7 per cent. Goldman Sachs and Johnson & Johnson both reported forecastbeating first-quarter results on Tuesday morning, but closed 1.6 per cent and 0.9 per cent lower, respectively. Southwest Airlines finished 1.1 per cent lower. A federal regulator said Tuesday that one person died after an engine failed on a Southwest flight and forced it to make an emergency landing in Philadelphia.



Netflix Daily Chart (Source: Thomson Reuters)

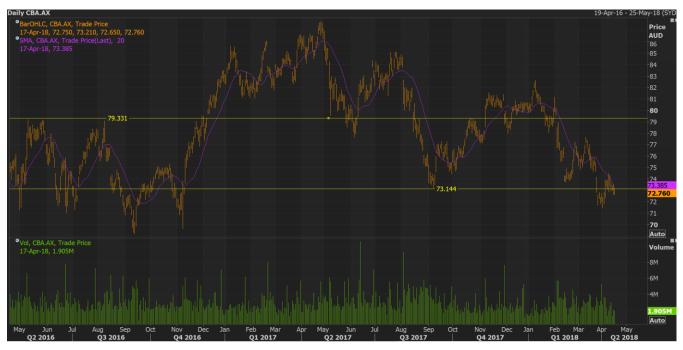


## Australia Market

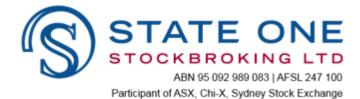
The S&P/ASX 200 index was up by 0.2 points and reached at 5841.5 while All Ordinaries were up by 1.3 points and reached at 5934.3.

CBA was up by 0.193 per cent and closed at \$72.76. While NAB, Westpac and ANZ were down by 0.419 per cent, by 0.48 per cent and by 0.15 per cent and traded at \$28.510, at \$28.810 and at \$26.68 respectively. Bank of Queensland was down by 2.3 per cent and closed at \$10.66 as the bank posted a slightly higher rise in its first half cash profit which was driven by lower loan losses and lending growth in commercial loans, but the numbers missed the market expectations. AMP was down by 4.4 per cent and traded at \$4.55 as it was grilled again by the Royal Commission and the Group admitted to some of its possible breaches of the law.

Perpetual was down by 2.5 per cent and closed at \$41.00. Whitehaven Coal and Saracen Minerals Holdings were up by 3.03 per cent and by 5.5 per cent and closed at \$4.4 and at \$1.89 respectively. Oil Search was down by 1.95 per cent and closed at \$7.4 as the Group disclosed that revenue for the first quarter of 2018 fell by 24 per cent as compared to the previous quarter after the oil flows were halted by an earthquake in Papua New Guinea in February. Telstra was up by 0.96 per cent and closed at \$3.15. Village Roadshow was down by 15.2 per cent and traded at \$2.67 as its Theme Parks on Gold Coast were affected by the low attendance numbers over the course of Commonwealth Games and due to wet weather conditions. This further downgraded its earnings forecasts for the full year.



CBA Daily Chart (Source: Thomson Reuters)



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Alan Hill Executive Chairman Phone: +61 8 9288 3388 ahill@stateone.com.au

Morris Levitzke Equities Advisor Phone: +61 8 9288 3315 <u>mlevitzke@stateone.com.au</u>

Dawn Chia Business Development Manager Phone: +61 8 9288 3336 Dawn.Chia@stateone.com.au Ric Heydon Equities & Derivatives Advisor Phone: +61 8 9288 3307 rheydon@stateone.com.au

Graeme Johnson Equities & Derivatives Advisor Phone: +61 8 9288 3316 gjohnson@stateone.com.au

David Zhang Equities Advisor Phone: +61 2 9024 9130 dzhang@stateone.com.au Mark Sullivan Institutional Dealer Phone: +61 2 9024 9134 msullivan@stateone.com.au

Yitz Barber Equities Advisor Phone: +61 2 9024 9107 ybarber@stateone.com.au

David Brennan Senior Investment Analyst Phone: +61 2 9024 9142 <u>dbrennan@stateone.com.au</u> Thomas Tan Equities Advisor Phone: +61 2 9024 9131 ttan@stateone.com.au

Tammie Wong Equities Advisor Phone: +61 2 9024 9133 twong@stateone.com.au

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