



Daily Resources Overview

International Markets : International Markets - Commodities

Category: Commodities

Indices	Current	+/-	%	Previous	UpdateTime	WkClose	MthClose
COMEX							
Gold - Jun 18	1339.6	3.5	0.26	1336.1	09/04/18 16:00:01	1336.1	1329.6
Silver - May 18	16.485	0.123	0.75	16.362	09/04/18 16:00:01	16.362	16.268
Copper - May 18	3.076	0.0175	0.57	3.0585	09/04/18 16:00:01	3.0585	3.0255
NYMEX							
Platinum - Jul 18	936.2	18.7	2.04	917.5	09/04/18 16:00:00	917.5	932.6
Palladium - Jun 18	925.45	30.3	3.38	895.15	09/04/18 16:00:00	895.15	943.8
LONDON METAL							
Gold (AM Fix)	1325.6	-1.45	-0.11	1327.05	09/04/18 07:11:49	1325.6	1323.9
Gold (PM Fix)	1331.2	3.5	0.26	1327.7	09/04/18 07:11:49	1331.2	1323.85
ENERGY							
WTI - May 18	63.27	1.17	1.88	62.1	09/04/18 16:00:02	62.06	64.94
Brent Crude Oil	68.56	0.043	0.06	68.517	09/04/18 17:39:02	67.007	69.33
CBT							
Wheat - May 18	490.75	18.5	3.92	472.25	09/04/18 16:39:52	471	451.25
Soybean - May 18	1057.5	12.75	1.22	1044.75	09/04/18 16:37:51	1043	1042.5
Corn - May 18	399	2	0.5	397	09/04/18 16:24:03	396.75	386.75
OTHER							
Iron Ore (China Port)	65	0	0	65	10/04/18 07:31:38	65	65
Coal (ICE-GC Newcastle)	93.42	0.42	0.45	93	10/04/18 07:31:38	93	91.2
LME Indicative							
Copper - Cash	6790.25	60.75	0.9	6729.5	09/04/18 18:50:00	6729.5	6679.25
Copper - 3Mth	6830	61	0.9	6769	09/04/18 18:59:03	6769	6714
Lead - Cash	2384.5	-6.25	-0.26	2390.75	09/04/18 18:50:00	2390.75	2394.5
Lead - 3Mth	2385	-8	-0.33	2393	09/04/18 18:57:47	2393	2395
Zinc - Cash	3206	-27.5	-0.85	3233.5	09/04/18 18:50:00	3233.5	3284
Zinc - 3Mth	3211	-21	-0.65	3232	09/04/18 18:59:07	3232	3274
Aluminum - Cash	2155	133.5	6.6	2021.5	09/04/18 18:50:00	2021.5	1986.75
Aluminum 3Mth	2139	97	4.75	2042	09/04/18 18:59:38	2042	2004.5
Nickel - Cash	13390	170	1.29	13220	09/04/18 18:50:00	13220	13253
Nickel - 3Mth	13435	165	1.24	13270	09/04/18 18:57:51	13270	13300
Tin - Cash	21220	130	0.62	21090	09/04/18 18:50:00	21090	21175
Tin - 3Mth	21180	130	0.62	21050	09/04/18 18:56:10	21050	21100

International Markets : International Markets - World Indices

Category: World Indices

Indices	Current	+/-	%	Previous	UpdateTime	WkClose	MthClose
Dow Jones	23979.1	46.34	0.19	23932.76	09/04/18 16:57:27	23932.76	24103.11
S & P 500	2613.16	8.69	0.33	2604.47	09/04/18 15:57:27	2604.47	2640.87
NASDAQ	6950.3437	35.2329	0.51	6915.1108	09/04/18 16:59:59	6915.1108	7063.445
FTSE 100	7194.75	11.11	0.15	7183.64	09/04/18 16:35:30	7183.64	7056.61
DAX 30	12261.75	20.48	0.17	12241.27	09/04/18 18:55:00	12241.27	12096.73
CAC 40	5263.39	5.15	0.1	5258.24	09/04/18 18:55:00	5258.24	5167.3
Milan MIB30	23053.99	124.12	0.54	22929.87	09/04/18 21:55:15	22929.87	22411.15
Nikkei	21678.26	110.74	0.51	21567.52	10/04/18 04:17:15	21567.52	21454.3
Hang Seng	30229.58	384.64	1.29	29844.94	10/04/18 00:55:00	29844.94	30093.38
Hang Seng China Enterprises	12073	105.34	0.88	11967.66	09/04/18 16:08:38	11857.41	11998.34
Straits Times	3449.96	7.46	0.22	3442.5	09/04/18 17:10:01	3442.5	3427.97
Shanghai Composite	3138.2936	7.1822	0.23	3131.1114	10/04/18 00:55:00	3131.1114	3168.8966

PRECIOUS METALS COMMENTARY

Gold and **silver prices** were slightly higher in midday trading Monday. The precious metals saw modest support from a weaker U.S. dollar index on this day. Buyers of the safe-haven metals were squelched by a solid rally in the U.S. stock market today. **June Comex gold** futures were last up \$0.70 an ounce at \$1,336.80. **May Comex silver** was last up \$0.078 at \$16.344 an ounce.

There was better investor risk appetite in the marketplace to start the trading week. The U.S.-China trade dispute has simmered down a bit. Trump administration officials are now saying that trade sanctions against China are not imminent and there is time to work out a solution to avoid a full-blown trade war between the world's two largest economies.

Somewhat surprisingly the safe-haven metals markets did not react significantly to reports of missile strikes on the Syrian military overnight, after weekend reports that the Syrian army has used poison gas on its civilians. Reports said the missile strikes came from Israeli jets. President Trump on Sunday called out Russian President Putin and put blame on him for the gassing, and said he would pay. Today, Trump said he is mulling his options on the matter. The key "outside markets" on Monday morning saw the **U.S. dollar index** lower on a corrective pullback from recent good gains. The greenback hit a five-week high last Friday. Meantime, **Nymex crude oil** prices are solidly higher and trading above \$63.00 a barrel.

There was no major U.S. economic data released Monday. Source: Kitco

5 Year Gold London Fix PM Daily with 60 and 200-day moving averages



US Market

US stocks gave up the bulk of their gains in a late sell-off on Monday to close marginally higher amid a report that the FBI had raided the office of President Donald Trump’s lawyer Michael Cohen. After having advanced as much as 1.8 per cent earlier in the day, the S&P 500 and the Dow trimmed their gains in the final hour of trade with the sell-off picking up following the New York Times report. The S&P 500 ended the session up 0.3 per cent, while the Dow finished the day 0.2 per cent higher. The last-minute sell-off comes as The New York Times reported that the FBI had raided the office of Michael Cohen, Mr Trump’s longtime lawyer who has come under scrutiny following a \$130,000 payment to porn star Stormy Daniels. Stephen Ryan, Mr Cohen’s lawyer, called the search and seizure “completely inappropriate and unnecessary”. US stocks had been on firmer footing for much of the day amid a rally in healthcare and technology stocks with the two sectors finishing up 0.9 and 0.8 per cent higher respectively.

During midst of the trading Facebook shares were up by nearly 2 per cent and other tech companies like Amazon, Apple, Netflix and Alphabet were up by 1.7 per cent, by 2.3 per cent, by 2.6 per cent and by 3 per cent respectively. Pharmaceutical shares got a lift as Merck and AbbVie both issued the upbeat results on their late stage of drug trials. Viacom Inc tried to convince CBS Corp to sweeten its merger bid by about \$2.8 billion, or by almost a quarter more than CBS's offer.



Facebook Daily Chart (Source: Thomson Reuters)

Australian Market

The S&P/ASX 200 index was up by 20 points and reached at 5808.7 while All Ordinaries were up by 17.8 point and reached at 5904.7.

Woolworths and Wesfarmers were up by 1.12 per cent and by 0.79 per cent and closed at \$26.93 and at \$41.93 respectively. CSL was up by 1.03 per cent and closed at \$159.62. Woodside Petroleum and Mineral Resources were down by 0.9 per cent and by 6.9 per cent and closed at \$29.84 and at \$16.05 respectively. Alumina Limited was up 6.2 per cent and traded at \$2.54.

NAB was down by 0.24 per cent and closed at \$28.78. CBA, Westpac and ANZ were up by 0.082 per cent, by 0.172 per cent and by 0.074 per cent and closed at \$73.55, at \$29.10 and at \$26.87 respectively. Myer was up by 2.73 per cent and closed at \$0.38. BHP and Rio Tinto were up by 0.07 per cent and by 0.34 per cent and closed at \$28.660 and at \$73.47 respectively. Orocobre and Syrah Resources were down by 1.59 per cent and by 1.28 per cent and traded at \$4.93 and at \$3.08 respectively.

Australian shares are set to open lower as a broad rally on Wall Street faded fast into the close. ASX futures were down 16 points at about 6.15am AEST; they were up 25 points earlier. The Australian dollar was trading near US77¢.



Alumina Daily Chart (Source: Thomson Reuters)

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