



Daily Resources Overview

International Markets : International Markets - Commodities									
Category: Commodities									
Indices		Current	+/-	%	Previous	UpdateTime	WkClose	MthClose	
COMEX									
Gold - Jun 18		1329.1	-18.8	-1.39	1347.9	28/03/18 16:00:01	1355.7	1319.4	
Silver - May 18		16.265	-0.276	-1.67	16.541	28/03/18 16:00:00	16.582	16.42	
Copper - May 18		2.998	-0.0025	-0.08	3.0005	28/03/18 16:00:00	2.993	3.129	
NYMEX									
Platinum - Jul 18		942.5	-8.1	-0.85	950.6	28/03/18 16:00:00	954.1	985.4	
Palladium - Jun 18		963.6	-8.2	-0.84	971.8	28/03/18 16:00:00	971.55	1036.2	
LONDON METAL									
Gold (AM Fix)		1341.05	-9.6	-0.71	1350.65	29/03/18 07:31:14	1342.35	1320.3	
Gold (PM Fix)		1332.45	-9	-0.67	1341.45	29/03/18 07:31:14	1346.6	1317.85	
ENERGY									
WTI - May 18		64.67	-0.15	-0.23	64.82	28/03/18 16:00:02	65.88	61.55	
Brent Crude Oil		69.827	0.02	0.03	69.807	28/03/18 16:59:28	70.35	64.62	
CBT									
Wheat - May 18		445.5	-3.5	-0.78	449	28/03/18 16:20:22	461.25	496	
Soybean - May 18		1018	-1.5	-0.15	1019.5	28/03/18 16:40:56	1031.75	1056	
Corn - May 18		373.5	-0.5	-0.13	374	28/03/18 16:26:07	377.75	382.5	
OTHER									
Iron Ore (China Port)		65.5	0	0	65.5	29/03/18 08:31:54	67.5	80.5	
Coal (ICE-GC Newcastle)		90.38	0.41	0.46	89.97	29/03/18 08:31:53	90.42	99.68	
LME Indicative									
Copper - Cash		6633.5	27	0.41	6606.5	28/03/18 18:50:00	6617.75	6894.5	
Copper - 3Mth		6665	16	0.24	6649	28/03/18 18:59:57	6660	6931	
Lead - Cash		2428.5	19.5	0.81	2409	28/03/18 18:50:00	2339.5	2496	
Lead - 3Mth		2425	19	0.79	2406	28/03/18 18:58:00	2341	2502	
Zinc - Cash		3301	12.75	0.39	3288.25	28/03/18 18:50:00	3214.5	3477	
Zinc - 3Mth		3284	9	0.27	3275	28/03/18 18:59:46	3217	3447.5	
Aluminum - Cash		2007.75	-10.5	-0.52	2018.25	28/03/18 18:50:00	2026.75	2153.5	
Aluminum 3Mth		2027	-18	-0.88	2045	28/03/18 18:59:58	2050.5	2132	
Nickel - Cash		13081	133	1.03	12948	28/03/18 18:50:00	12902	13743.5	
Nickel - 3Mth		13130	130	1	13000	28/03/18 18:58:33	12950	13790	
Tin - Cash		20965	20	0.1	20945	28/03/18 18:50:00	20845	21640	
Tin - 3Mth		20890	15	0.07	20875	28/03/18 18:58:09	20775	21530	

International Markets : International Markets - World Indices									
Category: World Indices									
Indices		Current	+/-	%	Previous	UpdateTime	WkClose	MthClose	
Dow Jones		23848.42	-9.29	-0.04	23857.71	28/03/18 16:55:30	23533.2	25029.2	
S & P 500		2605	-7.62	-0.29	2612.62	28/03/18 15:55:30	2588.26	2713.83	
NASDAQ		6949.2264	-59.5797	-0.85	7008.8061	28/03/18 16:59:59	6992.6659	7273.0088	
FTSE 100		7044.74	19.93	0.28	7024.81	28/03/18 16:35:30	6921.94	7231.91	
DAX 30		11940.71	-30.12	-0.25	11970.83	28/03/18 18:55:00	11886.31	12435.85	
CAC 40		5130.44	14.7	0.29	5115.74	28/03/18 18:55:00	5095.22	5320.49	
Milan MIB30		22331.36	121.61	0.55	22209.75	28/03/18 21:55:15	22289.1	22607.61	
Nikkei		21031.31	-286.01	-1.34	21317.32	29/03/18 04:17:15	20617.86	22068.24	
Hang Seng		30022.53	-768.3	-2.5	30790.83	29/03/18 00:55:00	30309.29	30844.72	
Hang Seng China Enterprises		12001.16	-300.39	-2.44	12301.55	28/03/18 16:09:10	12128.27	12382.08	
Straits Times		3382.78	-56.57	-1.64	3439.35	28/03/18 17:10:01	3421.39	3517.94	
Shanghai Composite		3122.2895	-44.3593	-1.4	3166.6488	29/03/18 00:55:00	3152.7608	3259.408	

PRECIOUS METALS COMMENTARY

Gold and **silver prices** were solidly lower in midday U.S. trading Wednesday. A rebound in the U.S. dollar index at mid-week and an uptick in investor risk appetite today had the sellers of the metals in control. **April Comex gold** futures were last down \$15.60 an ounce at \$1,326.40. **May Comex silver** was last down \$0.276 at \$16.265 an ounce.

While world stock markets were mostly lower overnight, after the U.S. stock indexes took a downside hit Tuesday, the U.S. indexes stabilized at midday today. However, world stock markets have become wobbly again. **There are mounting technical clues the U.S. stock indexes have put in major tops. Such would be a longer-term bullish development for the gold and silver markets, which are a competing asset class with equities.**

Today's final revision of the four-quarter U.S. gross domestic product showed a rise of 2.9% on an annual basis, which beat market expectations for a growth rate of 2.7% and was better than the last estimate for the fourth quarter, which showed a rise of 2.5%. Today's rise in 4Q GDP compares with a rise of 3.2% in the third quarter and a gain of 3.1% in the second quarter of 2017. Economists are optimistic U.S. GDP growth can remain above 3.0% in 2018, due to corporate tax cuts adding to an already strengthening U.S. economy.

The key "outside markets" on Wednesday saw the **U.S. dollar index** solidly higher. Trading in the USDIX has been choppy recently, but the near-term price trend remains sideways to lower. Meantime, **Nymex crude oil** prices were down on more profit taking from recent gains, and trading just above \$64.00 a barrel.

Source: Kitco

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Alan Hill
Executive Chairman
Phone: +61 8 9288 3388
ahill@stateone.com.au

Ric Heydon
Equities & Derivatives Advisor
Phone: +61 8 9288 3307
rheydon@stateone.com.au

Mark Sullivan
Institutional Dealer
Phone: +61 2 9024 9134
msullivan@stateone.com.au

Thomas Tan
Equities Advisor
Phone: +61 2 9024 9131
ttan@stateone.com.au

Morris Levitzke
Equities Advisor
Phone: +61 8 9288 3315
mlevitzke@stateone.com.au

Graeme Johnson
Equities & Derivatives Advisor
Phone: +61 8 9288 3316
gjohnson@stateone.com.au

Yitz Barber
Equities Advisor
Phone: +61 2 9024 9107
ybarber@stateone.com.au

Tammie Wong
Equities Advisor
Phone: +61 2 9024 9133
twong@stateone.com.au

Dawn Chia
Business Development Manager
Phone: +61 8 9288 3336
Dawn.Chia@stateone.com.au

David Zhang
Equities Advisor
Phone: +61 2 9024 9130
dzhang@stateone.com.au

David Brennan
Senior Investment Analyst
Phone: +61 2 9024 9142
dbrennan@stateone.com.au

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