



Daily Resources Overview

International Markets : International Markets - AUS Intra-Day Summary

Category: Intra-Day Summary

Indices	Current	+/-	%	Previous	UpdateTime	WkClose	MthClose
All Ordinaries	5901.4335	0	0	5901.4335	27/03/18 07:00:00	5928.9981	6117.3372
NZX 50 Gross	8495.26	62.85	0.75	8432.41	27/03/18 10:54:42	8515.3556	8373.8187
Nikkei 225	20766.1	148.24	0.72	20617.86	27/03/18 04:17:15	20617.86	22068.24
TOPIX	1671.32	0	0	1671.32	27/03/18 04:45:15	1664.94	1768.24
Korean KOSPI	2437.08	20.32	0.84	2416.76	27/03/18 05:01:26	2416.76	2427.36
Straits Times	3412.46	-8.93	-0.26	3421.39	26/03/18 17:10:00	3421.39	3517.94
Shanghai Composite	3133.7218	-19.039	-0.6	3152.7608	27/03/18 05:31:17	3152.7608	3259.408
Taiwan SE Weighted	10840.05	0	0	10840.05	27/03/18 04:00:33	10823.33	10815.47
Philippines Composite	7932.38	0	0	7932.38	27/03/18 03:00:16	7970.8	8475.29
Hang Seng	30548.77	239.48	0.79	30309.29	27/03/18 05:30:15	30309.29	30844.72
SENSEX	33066.41	0	0	33066.41	27/03/18 01:03:05	32596.54	34184.04
Spot Gold	1353.5	0.25	0.02	1353.25	26/03/18 17:11:56	1346.906	1318.2
Spot Silver	16.67	-0.018	-0.11	16.688	26/03/18 17:11:56	16.55	16.403
US 30 YR Bond	3.0861	0.0247	0.81	3.0614	26/03/18 17:30:06	3.0598	3.1267
E-mini S&P 500 Futures	2659.5	0	0	2659.5	26/03/18 16:55:00	2597.75	2714.5
E-mini Dow Futures	24202	11	0.05	24191	26/03/18 16:53:58	23612	25038
E-mini NASDAQ 100 Futures	6773.5	0	0	6773.5	26/03/18 16:55:00	6554.25	6865
SFE 200 Futures	5811	33	0.57	5778	27/03/18 07:35:00	5794	6001
\$A/\$US	0.7747	0.0045	0.58	0.7702	27/03/18 08:55:00	0.7699	0.7762
STG/\$US	1.4229	0.008	0.57	1.4148	27/03/18 08:54:58	1.4133	1.376
\$NZ/\$US	0.7296	0.006	0.83	0.7236	27/03/18 08:54:58	0.7239	0.7207
\$US/Yen	105.457	0.7735	0.74	104.6835	27/03/18 08:55:00	104.742	106.7
\$NZ/\$A	0.9419	0.0023	0.24	0.9396	27/03/18 08:54:19	0.9404	0.9285
STG/\$A	1.8366	-0.0004	-0.02	1.837	27/03/18 08:55:00	1.8361	1.7728
Euro/\$US	1.2448	0.0087	0.7	1.2361	27/03/18 08:55:00	1.2353	1.2193
Euro/\$A	1.6068	0.0019	0.12	1.6049	27/03/18 08:55:00	1.6049	1.571
Euro/STG	0.8749	0.0012	0.14	0.8736	27/03/18 08:55:00	0.8741	0.8862
Euro/Yen	131.272	1.875	1.45	129.397	27/03/18 08:55:00	129.391	130.102
Euro/SF	1.1769	0.007	0.6	1.1698	27/03/18 08:55:00	1.1704	1.1518

International Markets : International Markets - World Indices

Category: World Indices

Indices	Current	+/-	%	Previous	UpdateTime	WkClose	MthClose
Dow Jones	24202.6	669.4	2.84	23533.2	26/03/18 16:53:38	23533.2	25029.2
S & P 500	2658.55	70.29	2.72	2588.26	26/03/18 15:53:38	2588.26	2713.83
NASDAQ	7220.5433	227.8774	3.26	6992.6659	26/03/18 16:59:58	6992.6659	7273.0088
FTSE 100	6888.69	-33.25	-0.48	6921.94	26/03/18 16:35:30	6921.94	7231.91
DAX 30	11787.26	-99.05	-0.83	11886.31	26/03/18 18:55:00	11886.31	12435.85
CAC 40	5066.28	-28.94	-0.57	5095.22	26/03/18 18:55:00	5095.22	5320.49
Milan MIB30	22011.76	-277.34	-1.24	22289.1	26/03/18 21:55:09	22289.1	22607.61
Nikkei	20766.1	148.24	0.72	20617.86	27/03/18 04:17:15	20617.86	22068.24
Hang Seng	30548.77	239.48	0.79	30309.29	27/03/18 00:55:00	30309.29	30844.72
Hang Seng China Enterprises	12197.7	69.43	0.57	12128.27	26/03/18 16:08:50	12128.27	12382.08
Straits Times	3412.46	-8.93	-0.26	3421.39	26/03/18 17:10:00	3421.39	3517.94
Shanghai Composite	3133.7218	-19.039	-0.6	3152.7608	27/03/18 00:55:00	3152.7608	3259.408

PRECIOUS METALS COMMENTARY

Gold prices were moderately up in U.S. trading Monday despite better risk appetite in the marketplace to start the trading week. World stock markets were mostly higher Monday. U.S. stock indexes were holding solid gains in early afternoon trading.

Reports Sunday said Chinese trade officials have agreed to sit down and negotiate with U.S. trade officials regarding the U.S.'s issues regarding bilateral trade with China. U.S. Treasury Secretary Steve Mnuchin on Sunday said the U.S. was “working on a pathway” to reach agreement with the Chinese. And the South Koreans have agreed to some U.S. terms on U.S. trade disputes with that country. All of the above has made a world trade war less likely. The less risk aversion is still one negative for the safe-haven gold and silver markets.

The key “outside markets” on Monday saw the **U.S. dollar index** lower and hitting a five-week low. The weaker greenback worked in favour of the precious metals markets bulls. Meantime, **Nymex crude oil** prices were lower on some profit taking after hitting a two-month high overnight.

2 Year Gold London Fix PM Daily with 30 and 200-day moving averages



Source: Kitco

US Market

S&P 500 was up by 1.4 per cent and traded at 2626.80 and Dow Jones Industrial Average was up by 1.7 per cent and closed at 23948.89. Nasdaq Composite was up by 1.71 per cent and closed at 7111.93 as Technology sector, consumer sector and financial sector were up by 2 per cent, by 1.6 per cent and by 1.9 per cent respectively.

Microsoft is headed for its best one-day gain since 2015 after analysts at Morgan Stanley said that the company's long-standing software business combined with the fast-growing demand for cloud services could put it on track to reach a market valuation of \$1tn. Microsoft shares are up 7.2 per cent to \$93.45, which would be its biggest one-day percentage advance since October 2015, according to Thomson Reuters data.

A US regulator confirmed it has opened an investigation into Facebook's privacy practices. Shares in the social network fell as much as 5.7 per cent to an intraday low of \$150.36 in morning trade on confirmation of the US Federal Trade Commission probe, leaving it 22.1 per cent lower than its record high close of \$193.09 on February 1.



Facebook Daily Chart (Source: Thomson Reuters)

Australia Market

The S&P/ASX 200 index was down by 30 points or by 0.5 per cent and reached at 5790 while All Ordinaries were down by 27 points or by 0.5 per cent and reached at 5901 as Banking sector contributed to this fall.

CBA, Westpac, ANZ and NAB were down by 1.1 per cent, by 0.6 per cent, by 0.7 per cent and by 0.7 per cent and traded at \$72.02, at \$28.67, at \$27.52 and at \$28.78 respectively. Wealth management group AMP fell by 2.9 per cent and closed at \$5.07 as it disclosed that its CEO Craig Meller will retire at the end of the year. Shares of Bendigo and Adelaide Bank were down by 2.07 per cent and closed at \$9.940 as its existing Managing Director Mike Hirst will retire and Marie Baker, the chief customer officer will replace Mike.

Gold Miners were the best performers like Newcrest was up by 1.6 per cent and closed at \$20.17 and Northern Star was up by 2.7 per cent and traded at \$6.96. While Santos and Oil Search were up by 0.8 per cent and by 0.7 per cent and closed the session at \$5.12 and at \$7.19 respectively. Wesfarmers was down by 0.48 per cent and closed at \$41.6. AMP fell by 2.8 per cent and closed at \$5.07 as it revealed that its CEO will retire by the end of the year.

Proceedings started against Telstra as the Company admitted that it has made false and misleading statements to its customers and used to charge them for content like games and ringtones which they did not even know that they have bought. It is expected that the penalty will be around \$10 million, and shares declined by 0.62 per cent and closed at \$3.20.



AMP Daily Chart (Source: Thomson Reuters)

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