

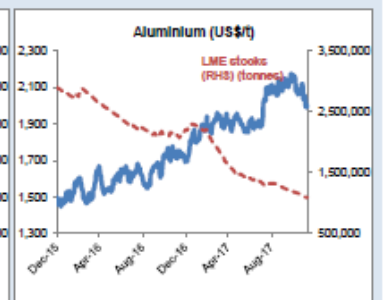
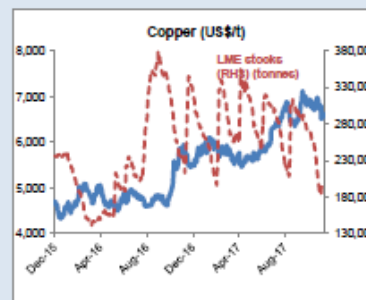
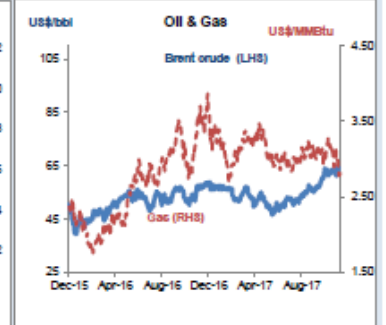


# Daily Resources Overview

## Commodity price movement

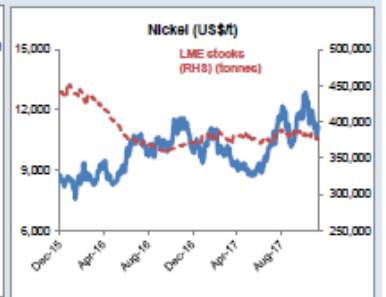
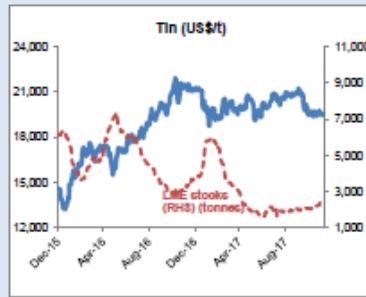
Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
<b>Precious Metals (COMEX)</b>					
Gold (US\$/oz)	1242.06	-0.4	-2.9	7.2	8.8
Silver (US\$/oz)	15.72	-0.6	-6.9	-6.8	-1.3
Platinum (US\$/oz)	888.00	0.4	-4.4	-3.1	-1.7
<b>Industrial Metals (LME)</b>					
Copper (US\$/t)	6634.50	1.5	-1.8	14.0	20.1
Aluminium (US\$/t)	2000.50	0.4	-4.0	14.0	17.4
Lead (US\$/t)	2494.25	1.9	-0.8	8.0	24.7
Zinc (US\$/t)	3129.50	1.3	-4.2	16.2	22.4
Tin (US\$/t)	19400.00	-0.3	-0.1	-7.3	-8.2
Nickel (US\$/t)	11176.50	2.6	-7.3	-2.1	12.2
<b>Bulks</b>					
Iron Ore (US\$/t)	68.82	-0.8	n/a	n/a	n/a
Coking Coal (US\$/t)	236.10	0.0	25.9	-18.8	4.5
Thermal Coal (US\$/t)	96.84	3.7	-0.6	3.1	2.5
<b>Energy</b>					
Brent Crude (US\$/bbl)	65	2.0	2.0	13.6	10.4
Natural Gas (US\$/MMBtu)	2.80	0.4	-14.5	-24.2	-23.7
Uranium (US\$/lb)	25.25	0.0	23.2	36.9	23.5
<b>Softs</b>					
Wheat (US\$/bu)	414	-1.3	-7.9	-14.1	-13.4
Sugar (US\$/lb)	14	-0.7	-6.8	-22.7	-24.9
Corn (US\$/bu)	349	-1.1	-2.2	-12.1	-10.3
Soy (US\$/bu)	983	-0.7	-0.5	-4.3	-1.1
Cotton (US\$/lb)	73	-1.0	5.7	3.1	3.3
<b>Other</b>					
CRB Comdty Index	431	1.0	-0.1	1.7	2.0

Tuesday 12 December 2017



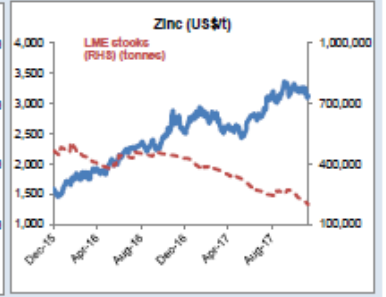
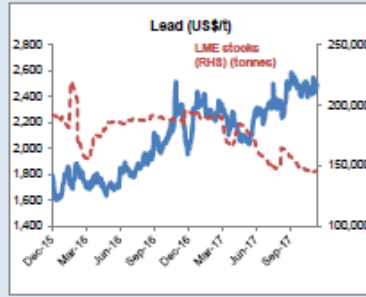
## Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	0.0	-2.4	-11.7	-14.6
Newmont	Gold	-2.1	-2.4	5.7	1.8
Goldcorp	Gold	-1.0	-10.6	-10.3	-12.9
Anglo Platinum	Platinum	0.6	-15.6	22.2	33.0
Anglo American	Diversified	1.4	-6.9	13.9	19.2
BHP Billiton PLC	Diversified	2.3	-3.1	3.3	8.5
Rio Tinto PLC	Diversified	2.0	-4.2	9.8	12.0
Teck Resources	Diversified	1.0	0.6	1.8	11.3
Glencore	Diversified	1.7	-3.1	19.1	28.8
Vale	Iron Ore	#N/A	N/A	9.4	25.6
Fortescue	Iron Ore	1.1	-5.1	-32.6	-21.7
South32	Diversified	0.9	-3.3	10.2	18.2
China Shenhua	Coal	0.9	-1.4	44.7	54.6
Freeport McMoRan	Copper	0.3	4.2	-4.6	13.9
Antofagasta	Copper	2.2	-5.6	20.8	35.3
Alcoa	Aluminium	2.0	-1.8	31.8	50.4
Chinalco	Aluminium	1.8	-14.1	44.6	55.9
Rusal	Aluminium	-0.4	-10.6	39.8	48.8
Norisk Nickel	Nickel	3.0	-10.3	-1.7	5.5
Timah PT	Tin	-3.2	-15.5	-38.3	-28.8
Boliden	Zinc	1.7	-9.7	6.3	11.7
Cameco	Uranium	1.9	14.3	-2.6	-3.3
Arcelor Mittal	Steel	1.3	6.6	16.3	27.3



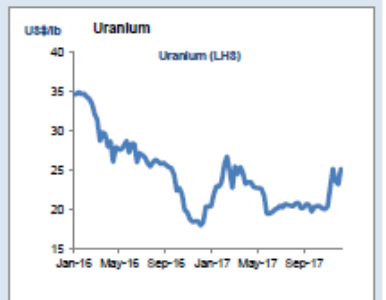
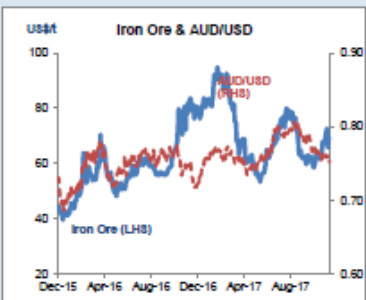
## Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.75	0.2	-1.3	0.4	4.4
USD/ZAR	13.60	0.5	6.4	0.1	1.0
USD/BRL	3.30	-0.3	-0.7	1.0	-1.5
USD/CAD	1.29	-0.1	-1.0	2.1	4.5
USD/RUB	58.98	0.2	0.7	3.4	4.3
USD/CNY	6.62	0.0	0.3	4.4	4.9



## LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	194,600	-0.3	-25.2	-8.8	-39.6
Aluminium	1,097,425	0.3	-6.1	-47.8	-50.3
Lead	145,750	0.3	-0.6	-22.2	-25.2
Zinc	199,425	-0.8	-15.2	-54.5	-53.4
Tin	2,320	-0.2	10.5	-28.3	-38.1
Nickel	376,152	-0.2	-1.7	2.0	1.3



## PRECIOUS METALS COMMENTARY

**Gold and silver prices** lost very modest early gains and ended the U.S. day session slightly lower Monday. Both metals are near five-month lows. Risk-on trader and investor attitudes in the world marketplace continue to squelch buying interest in the safe-haven metals. **February Comex gold** was last down \$1.00 an ounce at \$1,247.30. **March Comex silver** was last down \$0.028 at \$15.795 an ounce.

An explosion in New York City earlier this morning as an attempt at a terror attack. The individual was captured and no serious injuries occurred. The matter had no lasting, significant impact on markets.

World stock markets were mostly higher Monday. U.S. stock indexes were also higher in early afternoon trading. The rising world equity markets continue to exhibit the keener “risk-on” trading attitudes in the world marketplace. **This is a big week for economic events, as monetary policy meetings of the U.S. Federal Reserve, the European Central Bank and Bank of England take place this week.** It’s widely expected the Fed will raise interest rates at the conclusion of its FOMC meeting Wednesday afternoon. Fed chair Janet Yellen will hold her final press conference after the FOMC statement. The key “outside markets” Monday saw the **U.S. dollar index** slightly lower on a corrective pullback from recent good gains. Meantime, **Nymex crude oil** futures prices were firmer. The price uptrend in crude oil has stalled out, which suggests a near-term market top is in place.

**CBOE website crashes as futures trading begins on Bitcoin and spikes to over \$17,000.** Source: Kitco



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