

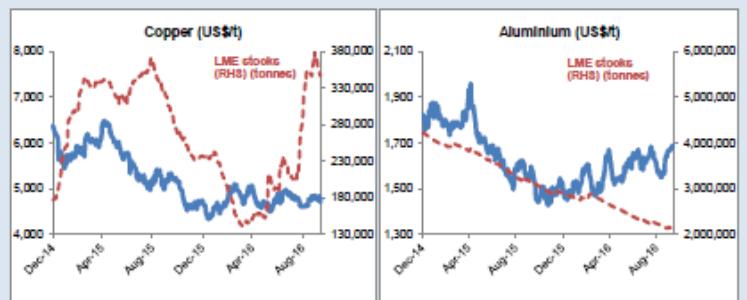
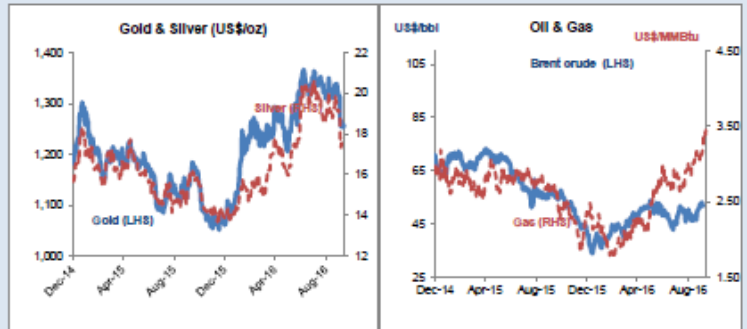


Daily Resources Overview

Commodity price movement

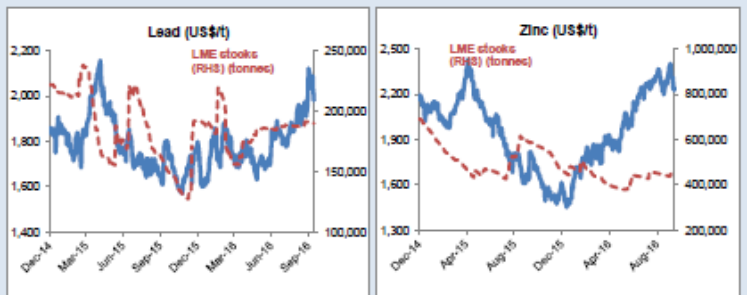
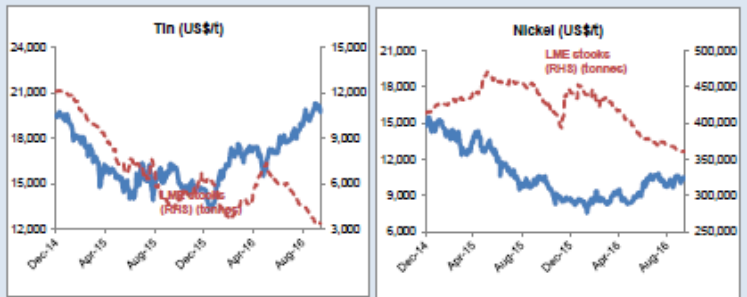
Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1,259	0.4	-4.7	8.2	19.0
Silver (US\$/oz)	17.52	0.1	-7.3	10.0	26.3
Platinum (US\$/oz)	939	-0.3	-9.6	-5.3	4.9
Industrial Metals (LME)					
Copper (US\$/t)	4,692	-2.1	1.3	-11.3	-0.3
Aluminium (US\$/t)	1,889	0.5	9.1	7.2	12.6
Lead (US\$/t)	1,981	-1.3	5.1	12.1	10.2
Zinc (US\$/t)	2,227	-1.0	0.3	23.9	39.8
Tin (US\$/t)	19,532	-1.7	2.3	22.5	33.9
Nickel (US\$/t)	10,387	-1.3	5.9	-0.5	18.3
Bulks					
Iron Ore (US\$/t)	56.67	-0.9	1.0	3.1	30.1
Thermal Coal (US\$/t)	61.80	weekly data	-0.6	-25.4	-2.0
Energy					
Brent Crude (US\$/bbl)	52	0.4	9.3	-7.6	17.1
Natural Gas (US\$/MMBtu)	3.51	3.5	16.1	30.2	48.3
Uranium (US\$/lb)	22.55	-1.1	-11.4	-40.7	-35.0
Softs					
Wheat (US\$/bu)	416	4.9	3.7	-25.4	-18.0
Sugar (US\$/lb)	23	-1.0	9.4	62.9	51.8
Corn (US\$/bu)	350	3.7	5.9	-14.8	-8.7
Soy (US\$/bu)	956	1.1	1.3	4.5	8.3
Cotton (US\$/lb)	69	0.5	3.1	8.5	9.5
Other					
CRB Comdty Index	400	-0.2	-0.2	1.0	6.9

Friday 14 October 2016



Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	1.1	-7.5	114.5	116.8
Newmont	Gold	0.8	-10.8	89.5	93.5
Goldcorp	Gold	2.2	-6.9	3.6	26.7
Anglo Platinum	Platinum	-1.6	-15.7	24.9	83.0
Anglo American	Diversified	-4.8	26.4	45.8	230.8
BHP Billiton PLC	Diversified	-4.4	14.9	-7.8	27.4
Rio Tinto PLC	Diversified	-4.9	14.1	2.1	30.1
Teck Resources	Diversified	-3.4	12.4	173.8	347.6
Glencore	Diversified	-2.3	30.4	95.6	155.1
Vale	Iron Ore	-2.8	17.4	8.3	58.2
Fortescue	Iron Ore	-2.6	5.2	126.9	162.0
South32	Diversified	-2.8	11.5	63.0	127.2
China Shenhua	Coal	-0.6	8.1	11.8	26.4
Freeport McMoRan	Copper	-4.1	-5.0	-24.3	42.4
Antofagasta	Copper	-3.1	12.2	-4.8	15.0
Alcoa	Aluminium	-1.3	-6.3	-11.1	-9.7
Chinalco	Aluminium	0.0	3.6	3.6	12.8
Rusal	Aluminium	-0.7	-3.9	-17.0	13.1
Norilsk Nickel	Nickel	-1.4	-2.0	-1.2	19.7
Timah PT	Tin	-0.6	7.4	12.7	58.4
Boliden	Zinc	-2.2	14.6	33.0	43.8
Cameco	Uranium	0.5	-9.2	-43.4	-39.5
Arcelor Mittal	Steel	-3.0	10.8	27.1	85.0



Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.78	0.1	1.4	4.5	3.9
USD/ZAR	14.25	-0.2	1.0	-4.9	8.5
USD/BRL	3.18	0.4	4.2	22.4	24.5
USD/CAD	1.32	0.6	-0.2	-1.2	4.8
USD/RUB	63.04	0.2	3.6	0.1	15.0
USD/CNY	6.73	-0.1	-0.7	-5.7	-3.5

LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	346,150	-0.5	-2.0	15.2	46.5
Aluminium	2,099,475	-0.5	-4.1	-32.6	-27.5
Lead	189,800	-0.1	1.0	23.0	-1.0
Zinc	456,275	-0.1	1.9	-22.5	-1.7
Tin	3,370	0.0	-20.0	-24.6	-45.1
Nickel	360,096	-0.1	-2.1	-18.1	-18.4

