



## Daily Resources Overview

### Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
<b>Precious Metals (COMEX)</b>					
Gold (US\$/oz)	1,270	0.0	-4.3	11.4	19.8
Silver (US\$/oz)	17.82	0.2	-9.0	13.4	28.1
Platinum (US\$/oz)	981	-1.0	-8.8	7.0	9.5
<b>Industrial Metals (LME)</b>					
Copper (US\$/t)	4,778	-0.2	3.6	-7.9	1.5
Aluminium (US\$/t)	1,668	0.3	6.6	7.5	11.2
Lead (US\$/t)	2,036	-1.4	3.8	26.5	13.3
Zinc (US\$/t)	2,333	-1.9	-1.1	42.0	46.5
Tin (US\$/t)	19,988	0.1	2.6	27.6	36.7
Nickel (US\$/t)	10,031	0.0	0.2	1.3	14.2
<b>Bulks</b>					
Iron Ore (US\$/t)	55.86	0.0	-5.7	5.1	28.2
Thermal Coal (US\$/t)	61.80	weekly data	-0.6	-25.4	-2.0
<b>Energy</b>					
Brent Crude (US\$/bbl)	52	1.7	7.7	-7.8	16.5
Natural Gas (US\$/MMBtu)	3.23	2.0	11.5	22.0	36.6
Uranium (US\$/lb)	22.70	1.1	-11.7	-38.6	-34.6
<b>Softs</b>					
Wheat (US\$/bu)	405	2.4	1.4	-26.4	-20.2
Sugar (US\$/lb)	24	2.4	14.6	72.4	57.7
Corn (US\$/bu)	348	-0.1	5.9	-16.1	-9.2
Soy (US\$/bu)	957	-0.7	0.4	7.3	8.4
Cotton (US\$/lb)	68	-2.6	0.8	11.7	7.5
<b>Other</b>					
CRB Comdty Index	402	0.0	-1.1	0.0	7.2

### Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	3.4	-12.0	133.3	116.5
Newmont	Gold	1.0	-14.6	92.7	92.3
Goldcorp	Gold	0.3	-9.8	8.6	25.0
Anglo Platinum	Platinum	-1.4	-12.4	35.9	89.4
Anglo American	Diversified	2.5	24.2	74.5	237.6
BHP Billiton PLC	Diversified	0.2	11.1	-4.3	27.9
Rio Tinto PLC	Diversified	0.8	13.5	14.0	33.4
Teck Resources	Diversified	4.0	6.3	217.7	339.7
Glencore	Diversified	-1.1	18.6	86.9	137.6
Vale	Iron Ore	1.1	4.0	7.0	53.4
Fortescue	Iron Ore	-1.6	-8.8	144.1	157.8
South32	Diversified	0.4	17.5	76.5	132.9
China Shenhua	Coal	1.1	3.9	20.2	25.9
Freeport McMoRan	Copper	2.7	1.8	-4.6	57.6
Antofagasta	Copper	1.4	6.4	0.4	15.0
Alcoa	Aluminium	2.0	2.7	-0.1	5.4
Chinalco	Aluminium	1.7	0.0	10.5	14.4
Rusal	Aluminium	1.1	-1.0	-9.8	20.3
Norilsk Nickel	Nickel	-2.0	1.2	7.3	23.0
Timah PT	Tin	-3.6	-0.6	23.3	57.4
Boliden	Zinc	1.2	11.6	46.9	44.9
Cameco	Uranium	0.1	-11.3	-37.3	-37.2
Arcelor Mittal	Steel	0.7	-1.1	37.4	82.9

### Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.76	0.0	0.5	7.6	4.6
USD/ZAR	13.71	0.9	4.9	-0.7	12.8
USD/BRL	3.22	1.2	1.9	21.4	23.0
USD/CAD	1.32	0.1	-1.9	-0.7	5.0
USD/RUB	62.39	0.5	4.1	3.4	16.2
USD/CNY	6.67	-0.1	0.1	-4.7	-2.7

### LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	385,050	-0.9	11.1	14.9	54.5
Aluminium	2,141,875	-0.3	-3.4	-32.3	-26.0
Lead	190,775	0.2	1.9	19.2	-0.5
Zinc	452,875	1.2	0.5	-23.6	-2.5
Tin	3,475	-2.7	-22.1	-25.7	-43.4
Nickel	360,558	-0.3	-2.0	-20.5	-18.3

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