



Daily Resources Overview

Thursday 03 August 2017

Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1267.34	-0.1	2.2	-6.9	10.8
Silver (US\$/oz)	16.58	-0.2	2.8	-18.7	4.2
Platinum (US\$/oz)	948.15	0.5	4.7	-18.5	4.9
Industrial Metals (LME)					
Copper (US\$/t)	6322.25	0.1	6.7	29.5	14.5
Aluminium (US\$/t)	1902.75	1.0	-0.6	17.8	11.7
Lead (US\$/t)	2328.50	0.7	2.4	28.5	16.5
Zinc (US\$/t)	2788.50	0.7	1.3	22.7	9.0
Tin (US\$/t)	20590.00	0.3	3.1	14.5	-2.5
Nickel (US\$/t)	10304.50	0.6	10.2	-3.6	3.4
Bulks					
Iron Ore (US\$/t)	72.30	-1.7	11.3	16.7	-8.3
Coking Coal (US\$/t)	182.10	0.0	21.6	81.0	-19.4
Thermal Coal (US\$/t)	73.00	1.4	12.3	48.4	7.4
Energy					
Brent Crude (US\$/bbl)	52	1.1	6.7	11.6	-11.0
Natural Gas (US\$/MMBtu)	2.87	-0.1	-5.8	1.8	-21.9
Uranium (US\$/lb)	20.30	0.5	-1.2	-24.0	-0.7
Softs					
Wheat (US\$/bu)	461	-0.1	-12.4	-5.8	2.9
Sugar (US\$/lb)	15	-0.6	7.1	-18.5	-20.7
Corn (US\$/bu)	379	0.7	-3.3	2.4	-0.3
Soy (US\$/bu)	978	0.6	2.4	7.3	-1.2
Cotton (US\$/lb)	72	0.8	-4.7	-2.6	1.6
Other					
CRB Comdy Index	441	-0.1	-1.2	8.6	4.3

Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	-0.6	7.7	-24.5	7.3
Newmont	Gold	-0.3	13.8	-19.6	8.2
Goldcorp	Gold	-0.8	0.4	-28.4	-4.7
Anglo Platinum	Platinum	0.5	7.4	-30.0	21.8
Anglo American	Diversified	-0.7	19.9	47.0	5.8
BHP Billiton PLC	Diversified	-1.1	10.8	34.9	2.8
Rio Tinto PLC	Diversified	-2.8	5.0	39.4	7.7
Teck Resources	Diversified	2.4	22.8	38.1	2.8
Glenore	Diversified	-1.2	15.7	80.6	21.0
Vale	Iron Ore	0.0	7.4	97.1	23.8
Fortescue	Iron Ore	-1.2	9.3	30.4	-2.4
South32	Diversified	-0.7	9.7	53.1	6.9
China Shenhua	Coal	4.3	16.2	63.4	64.3
Freeport McMoRan	Copper	-0.8	19.7	15.9	8.9
Antofagasta	Copper	-1.4	16.4	87.4	37.9
Aloca	Aluminium	2.5	14.2	61.3	32.8
Chinalco	Aluminium	4.9	23.6	86.9	60.6
Rusal	Aluminium	3.7	13.6	68.5	37.2
Norsk Nickel	Nickel	0.3	9.6	1.7	-9.9
Timah PT	Tin	-1.9	6.8	-10.8	-27.0
Boliden	Zinc	-0.8	9.6	37.1	5.9
Cameco	Uranium	0.2	9.1	4.0	-8.2
Arcelor Mittal	Steel	-3.1	7.4	30.4	1.3

Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.80	0.0	4.0	5.0	10.5
USD/ZAR	13.21	0.0	0.0	5.3	4.0
USD/BRL	3.11	0.4	6.0	4.7	4.5
USD/CAD	1.26	0.0	3.5	4.0	6.9
USD/RUB	60.54	0.0	-2.2	9.4	1.6
USD/CNY	6.72	-0.1	1.2	-1.4	3.3

LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	301,100	1.9	20.6	43.6	-6.6
Aluminium	1,344,000	-0.4	-4.8	-41.2	-39.1
Lead	151,925	-0.6	-8.3	-18.8	-22.1
Zinc	264,375	-0.1	-9.2	-38.7	-38.2
Tin	1,910	-3.8	13.0	-65.5	-49.0
Nickel	373,374	0.1	0.3	0.2	0.6

