

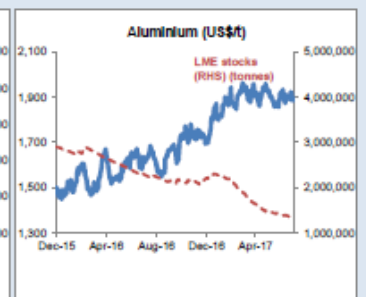
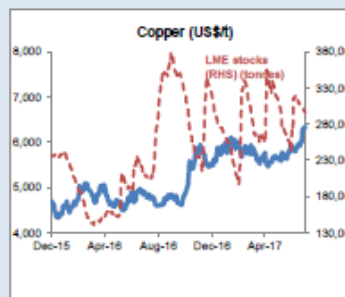
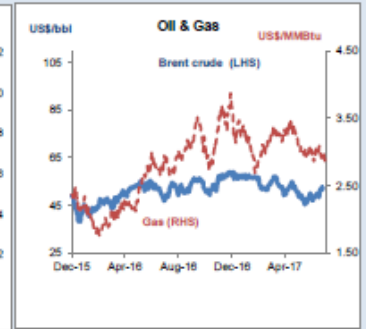
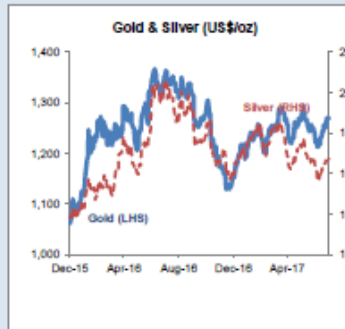


## Daily Resources Overview

Wednesday 02 August 2017

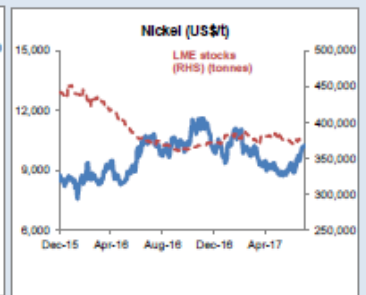
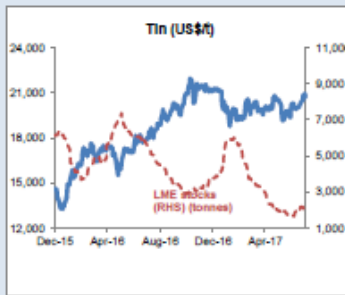
### Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
<b>Precious Metals (COMEX)</b>					
Gold (US\$/oz)	1288.65	0.1	2.3	-5.8	10.9
Silver (US\$/oz)	16.71	-0.5	0.5	-19.0	5.0
Platinum (US\$/oz)	945.65	0.7	2.0	-18.9	4.7
<b>Industrial Metals (LME)</b>					
Copper (US\$/t)	6313.25	-0.4	6.5	29.7	14.3
Aluminium (US\$/t)	1884.00	-0.6	-1.5	15.9	10.6
Lead (US\$/t)	2313.25	0.2	1.8	27.6	15.7
Zinc (US\$/t)	2788.25	-0.6	0.5	22.2	8.2
Tin (US\$/t)	20625.00	-0.6	2.8	14.8	-2.8
Nickel (US\$/t)	10241.00	0.7	9.6	-4.2	2.8
<b>Bulks</b>					
Iron Ore (US\$/t)	73.56	-0.2	13.3	18.1	-8.7
Coking Coal (US\$/t)	182.10	1.0	21.6	80.1	-19.4
Thermal Coal (US\$/t)	73.00	1.4	12.3	48.4	7.4
<b>Energy</b>					
Brent Crude (US\$/bbl)	52	-2.3	5.0	8.9	-12.4
Natural Gas (US\$/MMBtu)	2.87	0.1	-5.7	0.5	-21.9
Uranium (US\$/lb)	20.15	-1.9	-1.9	-22.6	-1.5
<b>Softs</b>					
Wheat (US\$/bu)	461	-2.8	-12.3	-6.2	3.0
Sugar (US\$/lb)	15	-0.2	7.7	-17.1	-20.2
Corn (US\$/bu)	377	-2.1	-4.0	2.7	-0.9
Soy (US\$/bu)	972	-3.5	1.8	6.5	-1.8
Cotton (US\$/lb)	71	1.0	-5.5	-4.0	0.7
<b>Other</b>					
CRB Comdty Index	442	-0.3	-1.1	8.3	4.4



### Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	2.0	8.4	-22.4	7.9
Newmont	Gold	-0.5	14.2	-16.3	8.5
Goldcorp	Gold	-0.5	1.2	-27.7	-3.9
Anglo Platinum	Platinum	-0.8	6.8	-29.3	21.1
Anglo American	Diversified	-1.3	20.7	45.6	6.6
BHP Billiton PLC	Diversified	-1.1	12.4	38.0	4.4
Rio Tinto PLC	Diversified	-0.5	8.0	40.9	10.9
Teck Resources	Diversified	-0.4	19.9	30.5	0.3
Glencore	Diversified	0.7	17.1	80.6	22.4
Vale	Iron Ore	-0.9	7.4	98.6	23.8
Fortescue	Iron Ore	1.4	11.5	31.7	-1.2
South32	Diversified	1.7	10.4	58.3	7.6
China Shenhua	Coal	0.5	12.5	51.7	57.5
Freeport McMoRan	Copper	-0.9	20.6	16.1	9.9
Antofagasta	Copper	-0.2	18.1	89.1	39.9
Alcoa	Aluminium	-0.1	11.4	55.2	29.6
Chinalco	Aluminium	0.0	22.5	87.7	53.1
Rusal	Aluminium	1.9	13.3	59.0	32.3
Norilsk Nickel	Nickel	1.6	9.2	1.5	-10.2
Timah PT	Tin	-0.8	9.6	-10.6	-25.6
Ballenden	Zinc	0.2	10.5	35.3	6.8
Cameco	Uranium	0.7	8.9	3.0	-8.4
Arcelor Mittal	Steel	-0.9	10.8	27.4	4.5

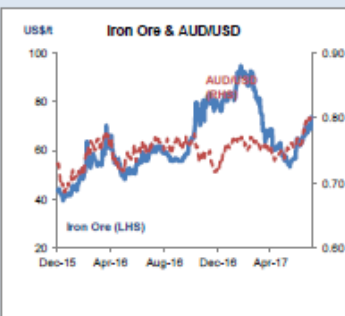


### Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.80	0.0	4.0	4.7	10.5
USD/ZAR	13.26	0.1	-0.4	5.6	3.6
USD/BRL	3.13	0.0	5.6	4.4	4.1
USD/CAD	1.25	0.0	3.7	4.5	7.2
USD/RUB	60.34	0.0	-1.9	10.7	2.0
USD/CNY	6.72	0.1	1.2	-1.1	3.4

### LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	295,525	-0.5	18.4	40.7	-8.3
Aluminium	1,349,125	-0.4	-4.4	-41.2	-38.8
Lead	152,800	-0.7	-7.8	-18.3	-21.6
Zinc	264,800	-0.5	-9.2	-38.6	-38.2
Tin	1,985	0.0	17.5	-64.2	-47.0
Nickel	372,936	0.0	0.2	0.0	0.4



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