



Daily Resources Overview 4 April 2019

International Markets: Commodities

Indices	Current	+/-	%	Previous	UpdateTime	WkClose	MthClose
COMEX							
Gold Jun 19	1294.3	-1.1	-0.08	1295.4	03/04/19 15:59:00	1298.5	1298.5
Silver May 19	15.1	0.039	0.26	15.061	03/04/19 15:59:00	15.11	15.11
Copper May 19	2.943	0.0375	1.29	2.9055	03/04/19 15:58:58	2.9315	2.9315
NYMEX							
Platinum Jul 19	873.4	20.9	2.45	852.5	03/04/19 15:59:00	853.4	853.4
Palladium Jun 19	1377.5	-22.8	-1.63	1400.3	03/04/19 15:59:00	1341.8	1341.8
LONDON METAL							
Gold (AM Fix)	1287.2	-4.7	-0.36	1291.9	03/04/19 00:00:01	1291.15	1291.15
Gold (PM Fix)	1290.3	-3.2	-0.25	1293.5	03/04/19 00:00:01	1295.4	1295.4
ENERGY							
Light Crude May 19	62.5	-0.08	-0.13	62.58	03/04/19 15:59:00	60.14	60.14
Brent Crude Oil	69.46	0.02	0.03	69.44	03/04/19 16:58:40	67.58	67.58
CBT							
Wheat May 19	469.25	5.25	1.13	464	03/04/19 13:30:39	458	458
Soybeans May 19	897.25	-2.75	-0.31	900	03/04/19 13:30:35	885.75	885.75
Corn May 19	362.5	1	0.28	361.5	03/04/19 13:30:21	357.5	357.5
OTHER							
Iron Ore (China Port)	91	2	2.25	89	04/04/19 07:32:12	86.5	86.5
Coal (ICE-GC Newcastle)	79	-2.9	-3.54	81.9	04/04/19 07:32:11	84.63	84.63
LME Indicative							
Copper - Cash	6484	70.5	1.1	6413.5	03/04/19 18:50:00	6486.5	6486.5
Copper - 3Mth	6497	61	0.95	6436	03/04/19 18:59:58	6472	6472
Lead - Cash	1991	24.5	1.25	1966.5	03/04/19 18:50:00	2001.5	2001.5
Lead - 3Mth	2014.5	22	1.1	1992.5	03/04/19 18:59:59	2017	2017
Zinc - Cash	3000	80	2.74	2920	03/04/19 18:50:00	2999.75	2999.75
Zinc - 3Mth	2936	68.5	2.39	2867.5	03/04/19 19:00:00	2914	2914
Aluminum - Cash	1871.5	9	0.48	1862.5	03/04/19 18:50:00	1893	1893
Aluminum 3Mth	1898	14	0.74	1884	03/04/19 18:59:59	1913.5	1913.5
Nickel - Cash	13244	186.5	1.43	13057.5	03/04/19 18:50:00	12896.5	12896.5
Nickel - 3Mth	13355	205	1.56	13150	03/04/19 18:59:59	13005	13005
Tin - Cash	21315	25	0.12	21290	03/04/19 18:50:00	21447	21447
Tin - 3Mth	21200	-40	-0.19	21240	03/04/19 18:50:00	21400	21400

International Markets: World Indices

Indices	Current	+/-	%	Previous	UpdateTime	WkClose	MthClose
Dow Jones	26218.13	39	0.15	26179.13	03/04/19 16:50:10	25928.68	25928.68
S&P 500	2873.4	6.16	0.21	2867.24	03/04/19 15:50:10	2834.4	2834.4
NASDAQ	7895.5525	46.8637	0.6	7848.6888	03/04/19 16:59:59	7729.3207	7729.3207
FTSE 100	7418.28	27.16	0.37	7391.12	03/04/19 16:35:30	7279.19	7279.19
DAX 30	11954.4	199.61	1.7	11754.79	03/04/19 18:55:00	11526.04	11526.04
CAC 40	5468.91	45.44	0.84	5423.47	03/04/19 18:55:00	5350.53	5350.53
Milan MIB30	21755.88	232.96	1.08	21522.92	03/04/19 21:55:17	21286.13	21286.13
Nikkei	21713.21	207.9	0.97	21505.31	04/04/19 04:15:30	21205.81	21205.81
Hang Seng	29986.39	361.72	1.22	29624.67	04/04/19 00:55:00	29051.36	29051.36
Hang Seng China Enterprises	11705.16	158.5	1.37	11546.66	03/04/19 23:42:35	11379.62	11379.62
Straits Times	3311.27	31.49	0.96	3279.78	03/04/19 23:42:44	3212.88	3212.88
Shanghai Composite	3216.2952	39.4725	1.24	3176.8227	04/04/19 00:55:00	3090.758	3090.758

PRECIOUS METALS COMMENTARY

Gold is trading near steady, while silver prices are just a bit firmer in early-afternoon U.S. trading Wednesday. It's been a quieter trading session. Rallies in the U.S. stock indexes to new for-the-move highs today was a negative for the safe-haven metals, but selling interest was tempered by a drop in the U.S. dollar index. June gold futures were last down \$0.10 an ounce at \$1,295.30. May Comex silver was last up \$0.039 at \$15.10 an ounce.

The U.S. economic highlight so far this week saw the ADP national employment report for March with a gain of 129,000 jobs, which was a significant downside miss. The payrolls number was forecast to be up 173,000. This report is a precursor to the more important jobs report from the Labour Department that is due out Friday morning. The non-farm payrolls number in that report is forecast to be up 175,000 in March, with the unemployment rate expected to remain at 3.8%.

So far this week, traders and investors have elevated risk appetites to boost world stock markets, due in part to optimism the U.S. and China will soon reach a trade deal. Talks on the matter take place in Washington, D.C. beginning today.

On the Brexit front, U.K.'s Parliament and Prime Minister Theresa May cannot come to agreement on a "soft" exit, with May wanting to extend the deadline for a "hard" exit. This matter has so far been a back-burner issue for most world markets.

The other key outside market today sees Nymex crude oil prices weaker on mild profit taking after hitting a 4.5-month high of \$62.99 earlier today.

Source: Kitco

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