



## Daily Resources Overview

International Markets : International Markets - AUS Intra-Day Summary								
Category Commodities								
Indices		Current	+/-	%	Previous	UpdateTime	WkClose	MthClose
<b>COMEX</b>								
Gold - Jun 18		1320.7	-1.6	-0.12	1322.3	11/05/18 16:38:12	1320.7	1316.1
Silver - May 18		16.752	-0.007	-0.04	16.759	11/05/18 16:38:34	16.752	16.355
Copper - May 18		3.1115	0.0015	0.05	3.11	11/05/18 16:37:53	3.1115	3.071
<b>NYMEX</b>								
Platinum - Jul 18		925.9	0.8	0.09	925.1	11/05/18 16:38:12	925.9	905.1
Palladium - Jun 18		985.2	-8.7	-0.88	993.9	11/05/18 16:38:38	985.2	959.45
<b>LONDON METAL</b>								
Gold (AM Fix)		1324.8	10	0.76	1314.8	12/05/18 09:37:59	1324.8	1316.25
Gold (PM Fix)		1324.35	5.55	0.42	1318.8	12/05/18 09:37:59	1324.35	1313.2
<b>ENERGY</b>								
WTI - May 18		70.68	-0.63	-0.88	71.31	11/05/18 16:38:07	70.68	68.57
Brent Crude Oil		76.95	0	0	76.95	13/05/18 18:00:14	76.95	74.68
<b>CBT</b>								
Wheat - May 18		498.75	-7.75	-1.53	506.5	11/05/18 16:38:22	497.5	506.5
Soybean - May 18		1003.25	-18	-1.76	1021.25	11/05/18 16:36:29	1003.75	1049.5
Corn - May 18		396.5	-5.5	-1.37	402	11/05/18 16:22:24	396.25	399.5
<b>OTHER</b>								
Iron Ore (China Port)		68	1	1.49	67	14/05/18 09:02:30	68	67
Coal (ICE-GC Newcastle)		99.75	0.75	0.76	99	14/05/18 09:02:29	99.75	94.57
<b>LME Indicative</b>								
Copper - Cash		6908.5	24.5	0.36	6884	11/05/18 18:50:00	6908.5	6770
Copper - 3Mth		6942	25	0.36	6917	11/05/18 18:59:55	6942	6807
Lead - Cash		2332.75	40.25	1.76	2292.5	11/05/18 18:50:00	2332.75	2321
Lead - 3Mth		2345	40	1.74	2305	11/05/18 18:59:59	2345	2320
Zinc - Cash		3063.75	-9.25	-0.3	3073	11/05/18 18:50:00	3063.75	3125.5
Zinc - 3Mth		3084	-3	-0.1	3087	11/05/18 18:59:13	3084	3127
Aluminum - Cash		2278	-52.25	-2.24	2330.25	11/05/18 18:50:00	2278	2256.5
Aluminum 3Mth		2288	-47	-2.01	2335	11/05/18 18:59:10	2288	2255
Nickel - Cash		13995	175.5	1.27	13819.5	11/05/18 18:50:00	13995	13593
Nickel - 3Mth		14055	175	1.26	13880	11/05/18 18:58:08	14055	13650
Tin - Cash		21037.5	172.5	0.83	20865	11/05/18 18:50:00	21037.5	21315
Tin - 3Mth		20975	150	0.72	20825	11/05/18 18:59:48	20975	21175

International Markets : International Markets - World Indices								
Category World Indices								
Indices		Current	+/-	%	Previous	UpdateTime	WkClose	MthClose
Dow Jones		24831.17	91.64	0.37	24739.53	12/05/18 17:10:38	24831.17	24163.15
S & P 500		2727.72	4.65	0.17	2723.07	11/05/18 15:51:19	2727.72	2648.05
NASDAQ		7402.8834	-2.0914	-0.03	7404.9748	12/05/18 17:10:38	7402.8834	7066.266
FTSE 100		7724.55	23.58	0.31	7700.97	11/05/18 16:35:29	7724.55	7509.3
DAX 30		13001.24	-21.63	-0.17	13022.87	11/05/18 18:55:00	13001.24	12612.11
CAC 40		5541.94	-4.01	-0.07	5545.95	11/05/18 18:55:00	5541.94	5520.5
Milan MIB30		24159.34	125.44	0.52	24033.9	12/05/18 04:25:19	24159.34	23979.37
Nikkei		22758.48	261.3	1.16	22497.18	11/05/18 15:15:02	22758.48	22467.87
Hang Seng		31122.06	312.84	1.02	30809.22	11/05/18 16:08:20	31122.06	30808.45
Hang Seng China Enterprises		12345.3	111.34	0.91	12233.96	11/05/18 16:08:20	12345.3	12331.39
Straits Times		3570.17	32.58	0.92	3537.59	11/05/18 17:10:01	3570.17	3613.93
Shanghai Composite		3163.2632	-11.1495	-0.35	3174.4127	11/05/18 16:30:00	3163.2632	3082.2316

## PRECIOUS METALS COMMENTARY

Gold prices have lost their modest early gains in late-morning action Friday. Generally weaker prices across the raw commodity futures spectrum are prompting a bit of selling interest in the precious metals markets. A lack of fresh, bullish fundamental news for the gold and silver traders is also adding some downside pressure. Source:kitco

**10 Year Gold London Fix PM Daily with 60 and 200-day moving averages**



**10 Year Silver London Fix Daily with 60 and 200-day moving averages**



## US Market

The S&P 500 finished the day 0.2 per cent higher on Friday, taking its weekly gain to 2.4 per cent at 2,727.72 — the best since March. Telecoms were the biggest gainer on the benchmark index on Friday, rising 2.1 per cent, while healthcare also staged a rally, rising 1.5 per cent, after Mr Trump unveiled a plan to keep drug prices in check.

For the week, energy was the biggest gainer, rising 3.8 per cent, for its best week in four, after Mr Trump delivered on his promise to pull the US out of the Iranian nuclear deal, sparking a rally in crude prices on expectations of disruption to Iranian oil exports. Financials were a close runner-up and jumped 2.6 per cent on the week for their biggest weekly gain since March.

Utilities were the biggest decliners, down 2.3 per cent over the week for their worst showing in seven weeks. Meanwhile, the Dow Jones Industrial Average advanced for the seventh consecutive day on Friday, its longest winning streak since November. The share price-weighted gauge finished the day 0.4 per cent higher at 24,831.17, taking its weekly gain to 2.3 per cent. That was its best weekly performance in six.

The difference between yields on short- and long-term US Treasuries further narrowed on Friday, touching their flattest level in more than 10½ years. That shrinking gap marks the resumption of an overall flattening of the so-called yield curve evident this year as investors anticipate a potentially faster pace of interest rate rises from the Federal Reserve, but also remain wary of the longer-term economic outlook.



S&P 500 Daily Chart (Source: Thomson Reuters)

## Australia Market

The S&P/ASX 200 index was down by 2.5 points and reached at 6116.2 while All Ordinaries were up by 0.5 points and reached at 6216.4.

CBA and NAB were down by 0.63 per cent and by 0.63 per cent and traded at \$70.53 and at \$28.40 respectively. AMP was down by 5.8 per cent and closed at \$3.73. **Blue Sky Alternative Investments Limited** was down by 6.73 per cent and closed at \$2.77. CYBG was down by 1.88 per cent and closed at \$5.72. **IOOF Holdings** was down by 4.7 per cent and traded at \$9.06.

**Greencross** was up by 6.68 per cent and closed at \$4.15. IPH was down by 0.48 per cent and traded at \$4.12. Seven West Media was up by 2.77 per cent and traded at \$0.740. Ainsworth was up by 6.4 per cent and traded at \$1.24. **Link Administration** was down by 3.5 per cent and closed at \$6.98. Super Retail Group was up 2.46 per cent and traded at \$7.9.

BHP, Rio and Newcrest were up by 1.25 per cent, by 1.12 per cent and by 0.407 per cent and traded at \$33.16, at \$83.88 and at \$22.22 respectively. Oil Search was up by 0.23 per cent and closed at \$8.5. **Pendal** Group was up by 4.08 per cent and traded at \$10.19. **Genworth** was up by 1.22 per cent and traded at \$2.48. Wisetech Global was up by 1.36 per cent and closed at \$13.41.



IOOF Holdings Daily Chart (Source: Thomson Reuters)

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